



Date: 26/02/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Allotment of Equity Shares and Convertible Equity Warrants - Outcome of Board meeting held on February 26, 2026

Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)

We hereby inform you that the Board of Directors of the Company, in their Board Meeting held on February 26, 2026, at the Registered Office of the Company which was commenced at 06:15 P.M. and concluded at 07:00 P.M., has, inter alia, apart from other businesses, considered and approved;

- 1) allotment of 40000040 equity shares of face value Rupee 1.00 each, for cash, at a price of Rupees 12.00 per equity share (including a premium of Rupees 11.00 per equity share), aggregating to Rupees 48,00,00,480/- by way of a preferential issue to the allottee as approved by the Members of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 42,19,50,590/- divided into 421950590 equity shares of face value Rupee 1.00 each from Rupees 38,19,50,550 divided into 381950550 equity shares of face value Rupee 1.00 each.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

- 2) allotment of 81142550 Fully Convertible Equity Warrants ("Warrants"), each convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value Rupee 1.00, at a price of Rupees 12.00 per warrant (including a premium of Rupees 11 per warrant), in respect of which subscription amount of Rupees 3.00 per convertible warrant have been received. The Company has collected total subscription amount of Rupees 24,34,27,650/-.

Warrants allotted above shall be as per the terms and conditions mentioned in the special resolution passed by the Shareholders of the Company.

Kindly take this information on your record.

Thanking you

For, Shish Industries Limited

SATISHKUMAR
R DAYABHAI
MANIYA
Digitally signed by
SATISHKUMAR
DAYABHAI MANIYA
Date: 2026.02.26
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Satishkumar Maniya
Chairman and Managing Director
DIN 02529191



SHISH INDUSTRIES LTD
We make better....

Manufacturer of P.P. Hollow Sheet & Air bubble film

CIN : L25209GJ2017PLC097273

Reg. Off. : 1502, 15th Floor, Junomoneta Tower, Pal RTO BRTS Road, Near Rajhans Cinema, Adajan, Surat, Gujarat, India, 395009.

Factory : **Techno Zone**, Unit No. 1 & 2, Block No. 391/1, 01 A Type Plot, Village : Mahuvej, Dist. Surat, Gujarat - 394125

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Web : www.shishind.com