IN-GJ73129613122767Y

INDIA NON JUDICIAL

Government of Gujarat

Certificate of Stamp Duty

सत्यमेव जयते

Sr.No. 5261/2026
Date: 25 SEP 2026
My Commission Expires on 11st FEB-2030

Certificate No.	:	**IN-GJ73129613122767Y**
Certificate Issued Date	:	25-Sep-2026 01:26 PM
Account Reference	:	IMPACC (SV)/ gj13071704/ SURAT/ GJ-SU
Unique Doc. Reference	:	SUBIN-GJGJ13071704341876872594 70Y
Purchased by	:	SHISH INDUSTRIES LIMITED DIRECTOR SATISHKUMAR
Description of Document	:	Article 4 Affidavit
Description	:	AFFIDAVIT
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	SHISH INDUSTRIES LIMITED DIRECTOR SATISHKUMAR
Second Party	:	Not Applicable
Stamp Duty Paid By	:	SHISH INDUSTRIES LIMITED DIRECTOR SATISHKUMAR
Stamp Duty Amount(Rs.)	:	300 (Three Hundred only)

NOTARY DHARMESH R. PATEL SURAT DIST. (GUJ) Regd. No. 39274 GOVT. OF INDIA

NOTARY DHARMESH R. PATEL Surat (Guj.) Reg. No.: 39274 Expiry Dt.: 11-02-2030 GOVERNMENT OF INDIA

B. P. BHAROLIYA VARACHHA, SURAT

OG 0003520020

Statutory Alert:
1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

SHISH INDUSTRIES LIMITED DIRECTOR SATISHKUMAR



NOTICE

- The contents of this e-stamp certificate can be verified at www.shcilestamp.com, Stock Holding mobile application "EStamping" or at Stock Holding Branch/ Centre (the details of which are available at www.stockholding.com).
- Any alteration to this certificate renders it invalid and would constitute a criminal offence.
- Kindly contact Stock Holding Branch / Centre in case of discrepancy.
- For information related to e-Stamping you may write to us on our email id estamp.ahmedabad@stockholding.com or visit our Branch/Centre.



સૂચના

- આ ઈ-સ્ટેમ્પ પ્રમાણપત્રની વિગતો www.shcilestamp.com દ્વારા અથવા સ્ટોક હોલ્ડિંગની "ઈસ્ટેમ્પિંગ" મોબાઈલ એપ્લિકેશન અથવા સ્ટોક હોલ્ડિંગની શાખા / કેન્દ્ર (જેની વિગતો www.stockholding.com પર ઉપલબ્ધ છે) પર જઈ ને ચકાસી શકાય છે.
- આ પ્રમાણપત્રમાં કરેલ કોઈપણ ફેરફાર અમાન્ય છે અને તે ફોજદારી ગુનો બને છે.
- આ ઈ-સ્ટેમ્પ પ્રમાણપત્રમાં કોઈપણ વિસંગતતા જણાય તો સ્ટોક હોલ્ડિંગની શાખા / કેન્દ્ર પર સંપર્ક કરવો.
- ઈ-સ્ટેમ્પિંગ સંબધિત જાણકારી માટે અમને estamp.ahmedabad@stockholding.com પર ઈ-મેઈલ કરવો અથવા અમારી શાખા / કેન્દ્ર ની મુલાકાત લેવી.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD BENCH, AT AHMEDABAD

C.A. (CAA) NO. _____ / 2026

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

IN THE MATTER OF:

SHISH INDUSTRIES LIMITED)
CIN L25209GJ2017PLC097273,)
AND REGISTERED OFFICE AT 1502, 15TH FLOOR,)
JUNOMONETA TOWER, PAL RTO BRTS ROAD,)
NEAR RAJHANS CINEMA, ADAJAN GAM, ADAJAN,)
SURAT, GUJARAT – 395009)

.....APPLICANT NO. 1 / TRANSFEREE COMPANY

SHISH POLYLAM PRIVATE LIMITED)
CIN U25209GJ2021PTC122016)
AND REGISTERED OFFICE AT)
PLOT NO. 18 TO 23, BLOCK NO. 290,)
R.S. NO. 265-266, PIPODARA, MANGROL, SURAT,)
GUJARAT – 394110)

.....APPLICANT NO. 2 / TRANSFEROR COMPANY 1

SHISH GLOBAL SOLUTIONS PRIVATE LIMITED)
CIN U62099GJ2022PTC134564,)
AND REGISTERED OFFICE AT)
PLOT NO. 18 TO 23, BLOCK NO. 290,)
R.S. NO. 265-266, PIPODARA, MANGROL,)
SURAT, GUJARAT – 394110)

.....APPLICANT NO. 3 / TRANSFEROR COMPANY 2

CONSENT AFFIDAVIT

I, Satishkumar Dayabhai Maniya, an Indian Inhabitant aged about 45 years, residing at Block No 251, Plot No. 5/19, Virpor, Surat, Gujarat – 394155, India, being Chairman and Managing Director of Shish Industries Limited, a Public Limited Listed Company incorporated on May 11, 2017 under the provisions of the Act, CIN L25209GJ2017PLC097273, having its registered office at 1502, 15th Floor, Junomoneta Tower, Pal RTO BRTS Road, Near Rajhans Cinema, Adajan Gam, Adajan, Adajan Dn, Surat, Surat City, Gujarat, India, 395009, do hereby solemnly affirm and state on oath as follows:

1. I am fully conversant with the facts leading to filing of the present affidavit.

2. I am authorised by the Board of Directors of Shish Industries Limited to present this affidavit.

3. Our Company – Shish Industries Limited, is the Unsecured Creditor of the Shish Polylam Private Limited ("Applicant Company") with an outstanding amount of Rs. 2,44,85,138 /- (Rupees Two Crore Forty-Four Lakh Eighty-Five Thousand One Hundred Thirty-Eight only) due from the Applicant Company as on August 31, 2026.

4. We have received a copy of the proposed Scheme of Amalgamation of Shish Polylam Private Limited ("Transferor Company 1") and Shish Global Solutions Private Limited ("Transferor Company 2") with Shish Industries Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 along with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, as approved by the Board of Directors of the Applicant Company at its meeting held on September 23, 2026.

5. We have perused the said Scheme and hereby give our consent to the proposed Scheme of Amalgamation of Shish Polylam Private Limited ("Transferor Company 1") and Shish Global Solutions Private Limited ("Transferor Company 2") with Shish Industries Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 along with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

6. We have perused the said Scheme and hereby give our consent to the proposed Scheme for dispensing with the convening of a meeting(s) of the Unsecured Creditors of the Applicant Company for the purpose of approving the Scheme.

7. We also accord consent to the Board of Directors of the Applicant Company:

   a. To do all such acts, deeds, matters and things as are required to make the Scheme into effect and to take all such steps as may be necessary and desirable to implement the Scheme.

   b. To assent, to make and/or consent to any modification(s), alteration(s) or amendment(s) in the Scheme which are deemed necessary and desirable by them

and/or desired, directed or imposed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT").

c. to submit this Affidavit in support of the Application under Sections 230 to 232 to be filed before the Hon'ble NCLT for seeking approval for dispensation from convening and holding a meeting of the Unsecured Creditors of the Applicant Company for the purpose of approving the proposed Scheme.

8. We hereby authorize the Board of Directors/authorized signatory of the Applicant Company to submit aforesaid Affidavit in support of the Application under Sections 230 to 232 to be filed before the Hon'ble NCLT for seeking approval for dispensation from convening and holding a meeting of the Unsecured Creditors of the Applicant Company for the purpose of approving the proposed Scheme.

9. We waive our right to receive notices of any meetings and proceedings before the National Company Law Tribunal, Ahmedabad Bench or such other prescribed authority, as may be applicable, for obtaining the sanction of the Scheme.

Solemnly affirmed at Surat

This the 25th day of Sep 2026

DEPONENT

VERIFICATION

I, Satishkumar Dayabhai Maniya, an Indian Inhabitant aged about 45 years, residing at Block No 251, Plot No. 5/19, Virpor, Surat, Gujarat – 394155, India, being Chairman and Managing Director of Shish Industries Limited, a Public Limited Listed Company incorporated on May 11, 2017 under the provisions of the Act, CIN L25209GJ2017PLC097273, having its registered office at 1502, 15th Floor, Junomoneta Tower, Pal RTO BRTS Road, Near Rajhans Cinema, Adajan Gam, Adajan, Adajan Dn, Surat, Surat City, Gujarat, India, 395009; do hereby solemnly declare that what is stated in the Affidavit is true to our own knowledge and belief and I believe the same to be true.

Solemnly affirmed at Surat

This the 25th day of Sep 2026



DEPONENT

Sr.No. 526/2026
Date: 25 SEP 2026
My Commission Expires on 11st FEB-2030

NOTARY
DHARMESH R. PATEL
Surat (Guj.)
Reg. No.: 39274
Expiry Dt.: 11-02-2030
GOVERNMENT OF INDIA

SOLEMNLY AFFIRMED BEFORE ME

DHARMESH R. PATEL
NOTARY - SURAT (GUJ.)
GOVT. OF INDIA

भारत सरकार

आधार

भारत सरकार
Government of India

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

Enrolment No.: 0012/14805/02253

To
Jehan Sairus Kasad
S/O: Sairus Kasad,
7/2266,
Kasad Haritage,
Ajia Street,
Panchhatdi,
VTC: Navsari,
PO: Navsari,
Sub District: Navsari,
District: Navsari,
State: Gujarat,
PIN Code: 396445
Mobile: 9898561909

Signature Not Verified
Digitally signed by UIDAI Unique Identification Authority of India
06
Date: 2026.02.19 15:52:34 IST

NOTARY DHARMESH R. PATEL Surat (Guj.) Reg. No.: 39274 Expiry Dt.: 11-02-2030 GOVERNMENT OF INDIA

आपका आधार क्रमांक / Your Aadhaar No. :

5775 1079 5917

VID : 9122 7532 5191 5512

मेरा आधार, मेरी पहचान

Government of India

AADHAAR

सूचना / INFORMATION

- आधार पहचान का प्रमाण है, नागरिकता या जन्मतिथि का नहीं। जन्मतिथि आधार नंबर धारक द्वारा प्रस्तुत सूचना और विनियमों में विनिर्दिष्ट जन्मतिथि के प्रमाण के दस्तावेज पर आधारित है।
- इस आधार पत्र को यूआईडीएआई द्वारा नियुक्त प्रमाणीकरण एजेंसी के जरिए ऑनलाइन प्रमाणीकरण के द्वारा सत्यापित किया जाना चाहिए या ऐप स्टोर में उपलब्ध एमआधार या आधार क्यूआर कोड स्कैनर ऐप से क्यूआर कोड को स्कैन करके या www.uidai.gov.in. पर उपलब्ध सुरक्षित क्यूआर कोड फीचर का उपयोग करके सत्यापित किया जाना चाहिए ।
- आधार विशिष्ट और सुरक्षित है ।
- पहचान और पते के समर्थन में दस्तावेजों को आधार के लिए नामांकन की तारीख से प्रत्येक 10 वर्ष में कम से कम एक बार आधार में अपडेट कराना चाहिए ।
- आधार विभिन्न सरकारी और गैर-सरकारी फायदों/सेवाओं का लाभ लेने में सहायता करता है ।
- आधार में अपना मोबाइल नंबर और ईमेल आईडी अपडेट रखें ।
- आधार सेवाओं का लाभ लेने के लिए एमआधार ऐप डाउनलोड करें ।
- आधार/बॉयोमेट्रिक्स का उपयोग न करने के समय सुरक्षा सुनिश्चित करने के लिए आधार/बॉयोमेट्रिक्स लॉक/अनलॉक सुविधा का उपयोग करें।
- आधार की मांग करने वाले सहमति लेने के लिए बाध्य हैं।
- Aadhaar is proof of identity, not of citizenship or date of birth (DOB). DOB is based on information supported by proof of DOB document specified in regulations, submitted by Aadhaar number holder.
- This Aadhaar letter should be verified through either online authentication by UIDAI-appointed authentication agency or QR code scanning using mAadhaar or Aadhaar QR Scanner app available in app stores or using secure QR code reader app available on www.uidai.gov.in.
- Aadhaar is unique and secure.
- Documents to support identity and address should be updated in Aadhaar after every 10 years from date of enrolment for Aadhaar.
- Aadhaar helps you avail of various Government and Non-Government benefits/services.
- Keep your mobile number and email id updated in Aadhaar.
- Download mAadhaar app to avail of Aadhaar services.
- Use the feature of Lock/Unlock Aadhaar/biometrics to ensure security when not using Aadhaar/biometrics.
- Entities seeking Aadhaar are obligated to seek consent.

भारत सरकार
Government of India

आधार



Jehan Sairus Kasad
Date of Birth/DOB: 04/12/1989
Male/ MALE

आधार पहचान का प्रमाण है, नागरिकता या जन्मतिथि का नहीं । इसका उपयोग सत्यापन (ऑनलाइन प्रमाणीकरण, या क्यूआर कोड/ ऑफ़लाइन एक्सएमएल की स्कैनिंग) के साथ किया जाना चाहिए ।

Aadhaar is proof of identity, not of citizenship or date of birth. It should be used with verification (online authentication, or scanning of QR code / offline XML).

Aadhaar no. issued: 05/08/2015

5775 1079 5917

मेरा आधार, मेरी पहचान

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

AADHAAR

Details as on: 12/09/2026

Address:
S/O: Sairus Kasad, 7/2266, Kasad Haritage, Ajia Street, Panchhatdi, Navsari, PO: Navsari, DIST: Navsari,
Gujarat - 396445

5775 1079 5917

VID : 9122 7532 5191 5512

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सत्यमेव जयते
भारत सरकार

आधार

ભારત સરકાર
Government of India

ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

નામાંકન ક્રમ સંખ્યા/ Enrolment No.: 0000/00752/87730

To
ભૂમિકાબેન હીરેનકુમાર રાણપરીયા
BHOOMIKABEN HIRENKUMAR RANPARIYA
A - 102 SUMAN PRABHA,
NEAR HANS VIHAR SOCIETY,
YOGICHOWK,
VTC: Surat,
PO: Bombay Market,
District: Surat,
State: Gujarat,
PIN Code: 395010,
Mobile: 8238102885

Signature valid
Digitally signed by Unique Identification Authority of India
05
Date: 2023/11/07 15:46:53 IST

NOTARY
DHARMESH R. PATEL
Surat (Guj.)
Reg. No.: 39274
Expiry Dt.: 11-02-2030
GOVERNMENT OF INDIA

તમારો આધાર નંબર / Your Aadhaar No. :

2441 8756 0976

VID : 9126 1848 2294 0242

મારો આધાર, મારી ઓળખ

ભારત સરકાર
Government of India



Aadhaar no. issued: 07/11/2023

ભૂમિકાબેન હીરેનકુમાર રાણપરીયા
BHOOMIKABEN HIRENKUMAR RANPARIYA
જન્મ તારીખ/DOB: 22/07/1994
સ્ત્રી/ FEMALE

આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા અથવા જન્મ તારીખનો નહીં. તેનો ઉપયોગ માત્ર પ્રમાણીકરણ (ઓનલાઇન પ્રમાણીકરણ અથવા ક્યુઆર કોડ/ઓફલાઇન એક્સએમએલનું સ્કેનીંગ) સાથે જ થવો જોઇએ.

Aadhaar is proof of identity, not of citizenship or date of birth. It should be used with verification (online authentication, or scanning of QR code / offline XML).

2441 8756 0976

મારો આધાર, મારી ઓળખ

सत्यमेव जयते
Government of India

AADHAAR

માહિતી / INFORMATION

- આધાર એ ઓળખનો પુરાવો છે, નાગરિકતા કે જન્મતારીખનો નહીં. જન્મ તારીખ આધાર નંબર ધારક દ્વારા જમા કરાયેલ નિયમોમાં ઉલ્લેખિત, જન્મ તારીખના દસ્તાવેજના પુરાવા દ્વારા આધારભૂત માહિતી પર આધારિત છે.
- આ આધાર પત્રની ચકાસણી યુ. આઇ. ડી. એ. આઇ. દ્વારા નિયુક્ત પ્રમાણીકરણ એજન્સી દ્વારા ઓનલાઇન પ્રમાણીકરણ દ્વારા અથવા એપ્લિકેશન સ્ટોર્સ પર ઉપલબ્ધ એમઆધાર અથવા આધાર ક્યુઆર સ્કેનર એપ્લિકેશનનો ઉપયોગ કરીને અથવા www.uidai.gov.in પર ઉપલબ્ધ સુરક્ષિત ક્યુઆર કોડ રીડર એપ્લિકેશનનો ઉપયોગ કરીને ક્યુઆર કોડ સ્કેનીંગ દ્વારા થવી જોઇએ.
- આધાર અનન્ય અને સુરક્ષિત છે.
- આધાર માટે નોંધણીની તારીખથી દર 10 વર્ષ પછી ઓળખ અને સરનામાને સમર્થન આપતા દસ્તાવેજો આધારમાં અપડેટ થવા જોઇએ.
- આધાર તમને વિવિધ સરકારી અને બિન-સરકારી લાભો/સેવાઓને સરળતાથી મેળવવામાં મદદ કરે છે.
- આધારમાં તમારો મોબાઇલ નંબર અને ઈમેલ આઇડી અપડેટ રાખો.
- આધાર સેવાઓનો લાભ લેવા માટે mAadhaar એપ ડાઉનલોડ કરો.
- આધાર/બાયોમેટ્રિક્સનો ઉપયોગ ન કરતી વખતે સુરક્ષા સુનિશ્ચિત કરવા માટે આધારને બંધ કરો/ખોલો/બાયોમેટ્રિક્સની સુવિધાનો ઉપયોગ કરો.
- આધાર મેળવવાની સંસ્થાઓ સંમતિ મેળવવા માટે બંધાયેલી છે.
- Aadhaar is proof of identity, not of citizenship or date of birth (DOB). DOB is based on information supported by proof of DOB document specified in regulations, submitted by Aadhaar number holder.
- This Aadhaar letter should be verified through either online authentication by UIDAI-appointed authentication agency or QR code scanning using mAadhaar or Aadhaar QR Scanner app available in app stores or using secure QR code reader app available on www.uidai.gov.in.
- Aadhaar is unique and secure.
- Documents to support identity and address should be updated in Aadhaar after every 10 years from date of enrolment for Aadhaar.
- Aadhaar helps you avail of various Government and Non-Government benefits/services.
- Keep your mobile number and email id updated in Aadhaar.
- Download mAadhaar app to avail of Aadhaar services.
- Use the feature of Lock/Unlock Aadhaar/biometrics to ensure security when not using Aadhaar/biometrics.
- Entities seeking Aadhaar are obligated to seek consent.

ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

Details as on: 27/09/2025

સરનામું :
એ - 102 સુમન પ્રભા, હંસ વિહાર સોસાયટી ની પાસે, યોગીચોક, સુરત, બોમ્બે માર્કેટ, સુરત, ગુજરાત - 395010

Address:
A - 102 SUMAN PRABHA, NEAR HANS VIHAR SOCIETY, YOGICHOWK, Surat, PO: Bombay Market, DIST: Surat, Gujarat - 395010

2441 8756 0976

VID : 9126 1848 2294 0242

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आधार

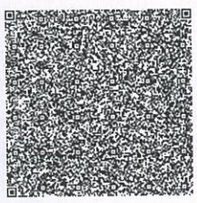
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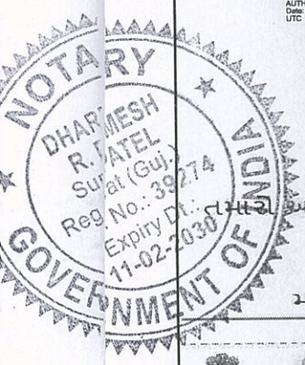
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नामांकन क्रम संख्या/ Enrolment No.: 0000/00120/20738

To
માણીયા સતીશકુમાર ડાયાભાઈ
Maniya Satishkumar Dayabhai
Maniya Dayabhai
Block No - 251 Plot - 5/19
Virpor
Surat Gujarat - 394155
9825966422

Signature Not Verified
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UNIQUE IDENTIFICATION AUTHORITY OF INDIA 05
Date: 2023.02.23 04:40:41 UTC





તમારો આધાર નંબર / Your Aadhaar No. :

3260 5575 3661

VID : 9151 4381 7142 9315

મારો આધાર, મારી ઓળખ

Government of India

AADHAAR

નિર્દેશ

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आधार



Issue Date: 04/02/2017

માણીયા સતીશકુમાર ડાયાભાઈ
Maniya Satishkumar Dayabhai
જન્મ તારીખ/DOB: 26/05/1981
પુરુષ/ MALE

3260 5575 3661

VID : 9151 4381 7142 9315

મારો આધાર, મારી ઓળખ

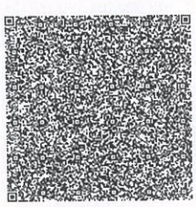
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Unique Identification Authority of India

आधार

Download Date: 23/02/2023

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માનિયા ડાયાભાઇ, બ્લોક નં - ૨૫૧ પ્લોટ - ૫/૧૯, વીરપોર, સુરત, ગુજરાત - 394155

Address:
Maniya Dayabhai, Block No - 251 Plot - 5/19, Virpor, Surat, Gujarat - 394155



3260 5575 3661

VID : 9151 4381 7142 9315

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standard chartered

Date: 09.10.2026

To,

SHISH POLYLAM PRIVATE LIMITED

1502, 15th Floor, Junomoneta Tower,
Pal RTO BRTS Road, Near Rajhans Cinema,
Adajan Gam, Adajan, Adajan Dn, Surat,
Surat City, Gujarat, India, 395009

Subject: No Objection Certificate in relation to the Scheme of Amalgamation of Shish Polylam Private Limited ["Transferor Company 1"] and Shish Global Solutions Private Limited ["Transferor Company 2"] with Shish Industries Limited ["Transferee Company"]

Dear Sir/Madam,

We refer to the Scheme of Amalgamation of Shish Polylam Private Limited ("**Transferor Company 1**") and [Name of Transferor Company 2] Shish Global Solutions Private Limited ("**Transferor Company 2**") with Shish Industries Limited ("**Transferee Company**") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder ("Scheme").

We further refer to the credit facilities sanctioned by Standard Chartered Bank ("Bank") to Shish Polylam Private Limited pursuant to the Sanction Letter(s) dated [15.10.2025], as amended, supplemented or modified from time to time, together with the facility agreements, security documents and other documents executed in connection therewith (collectively, the "Finance Documents").

We understand that:

a. Transferor Company 1 is a wholly owned subsidiary of the Transferee Company; and

b. Transferor Company 2 is a wholly owned subsidiary of the Transferee Company;

and that the Scheme provides for the amalgamation of Transferor Company 1 and Transferor Company 2 with and into the Transferee Company, pursuant to which, upon the Scheme becoming effective, the Transferor Companies shall stand amalgamated with and into the Transferee Company in accordance with the terms of the Scheme.

In this regard, and in accordance with the applicable terms and conditions of the Sanction Letter(s) and the Finance Documents, we hereby confirm that the Bank has no objection to the proposed Scheme and to the implementation thereof, subject to the following:

1. The Scheme shall be implemented in accordance with applicable laws and pursuant to the approval of the competent authority/authorities, including the Hon'ble National Company Law Tribunal, as may be applicable.
2. The implementation of the Scheme shall not prejudice, adversely affect or otherwise impair any of the rights, remedies, security interests, claims, powers or entitlements of the Bank under the Sanction Letter(s), the Finance Documents or any other document executed in connection with the facilities granted by the Bank.
3. All obligations and liabilities of the relevant borrower(s) under the Finance Documents shall continue to be valid, binding and enforceable in accordance with their respective terms, subject to such modifications as may be specifically agreed in writing by the Bank.

STANDARD CHARTERED BANK * SURAT BRANCH *

4. Upon the Scheme becoming effective, the Transferee Company shall assume and/or continue to discharge, as applicable, the obligations and liabilities of the Transferor Companies in accordance with the Scheme and applicable law, without prejudice to the rights and interests of the Bank under the Finance Documents.
5. The Borrower(s)/Company(ies) shall execute such further documents, confirmations, undertakings, amendments or other instruments and undertake such actions as may reasonably be required by the Bank to ensure the continued validity, enforceability and protection of the Bank's rights and security under the Finance Documents following effectiveness of the Scheme.
6. Nothing contained in this No Objection Certificate shall be construed as a waiver, modification, release or relinquishment of any term, condition, covenant, security, undertaking or obligation contained in the Sanction Letter(s) or the Finance Documents, except to the extent expressly agreed by the Bank in writing.
7. This No Objection Certificate is issued solely in accordance with and for the purposes contemplated under the Sanction Letter(s)/Finance Documents.
8. This No Objection Certificate may be submitted before the Hon'ble National Company Law Tribunal, Registrar of Companies, Regional Director, stock exchanges, regulatory authorities and other governmental/statutory authorities, wherever required, solely as evidence of the Bank's no objection to the Scheme, subject always to the terms stated herein.

This No Objection Certificate shall be read together with and shall not be construed to be in conflict with the Sanction Letter(s) or the Finance Documents. In the event of any inconsistency, the provisions of the Finance Documents shall prevail, except to the extent expressly agreed otherwise by the Bank in writing.

For, **Standard Chartered Bank**

STANDARD CHARTERED BANK * SURAT BRANCH *

Authorised Signatory

Name: Biren Shah

Designation: Associate Director – Relationship Manager

Place: Surat

Date: 09.10.2026

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1853 Reference Number ZC18. The Principal Office of the Company is situated in England at 1 Basinghall Avenue, London EC2V5DD. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.

sc.com/in

IN-GJ83294075209932Y

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Government of Gujarat

Certificate of Stamp Duty

सत्यमेव जयते

Sr.No. 5741/2026
Date: 09 OCT 2026
My Commission Expires on 11st FEB-2030

Certificate No.	:	**IN-GJ83294075209932Y**
Certificate Issued Date	:	09-Oct-2026 10:28 AM
Account Reference	:	IMPACC (SV)/ gj13071704/ SURAT/ GJ-SU
Unique Doc. Reference	:	SUBIN-GJGJ13071704536483926712l0Y
Purchased by	:	SHISH INDUSTRIES LIMITED
Description of Document	:	Article 4 Affidavit
Description	:	CONSENT AFFIDAVIT
Consideration Price (Rs.)	:	0 (Zero)
First Party	:	SHISH INDUSTRIES LIMITED
Second Party	:	Standard Chartered Bank
Stamp Duty Paid By	:	SHISH INDUSTRIES LIMITED
Stamp Duty Amount(Rs.)	:	300 (Three Hundred only)

NOTARY DHARMESH R. PATEL SURAT DIST. (GUJ) Regd. No. 39274 GOVT. OF INDIA

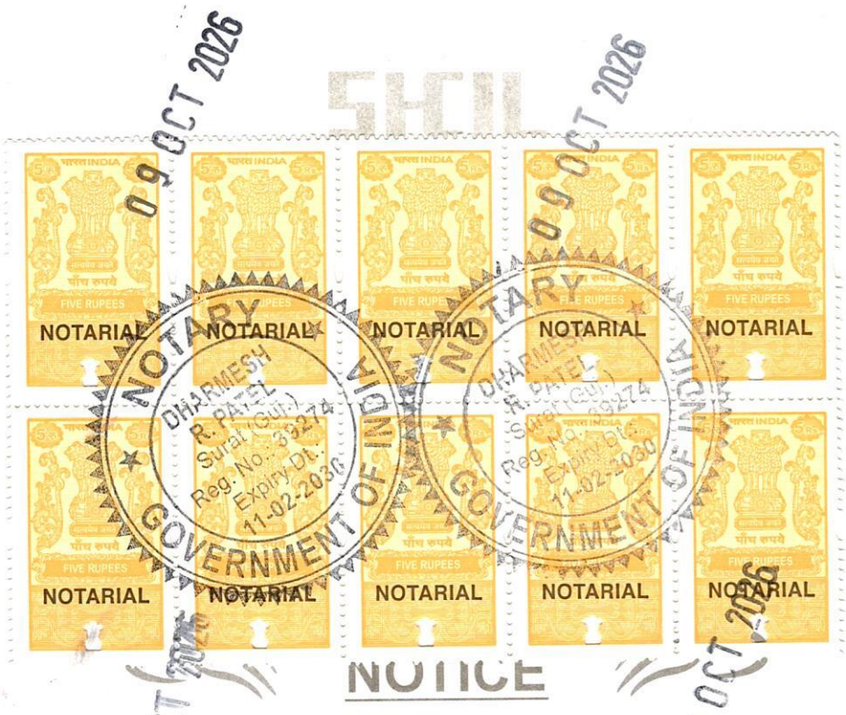
NOTARY DHARMESH R. PATEL Surat (Guj.) Reg. No. : 39274 Expiry Dt. : 11-02-2030 GOVERNMENT OF INDIA

B. P. BHAROLIYA VARACHHA, SURAT

OG 0003520532

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SHCIL SHISH INDUSTRIES LIMITED



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- **Any alteration to this certificate renders it invalid and would constitute a criminal offence.**
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સૂચના

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- ઈ-સ્ટેમ્પિંગ સંબધિત જાણકારી માટે અમને estamp.ahmedabad@stockholding.com પર ઈ-મેઈલ કરવો અથવા અમારી શાખા / કેન્દ્ર ની મુલાકાત લેવી.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD BENCH, AT AHMEDABAD

C.A. (CAA) NO. _____ / 2026

In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, and the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;

AND

IN THE MATTER OF:

SHISH INDUSTRIES LIMITED)
CIN L25209GJ2017PLC097273,)
AND REGISTERED OFFICE AT 1502, 15TH FLOOR,)
JUNOMONETA TOWER, PAL RTO BRTS ROAD,)
NEAR RAJHANS CINEMA, ADAJAN GAM, ADAJAN,)
SURAT, GUJARAT – 395009)

.....APPLICANT NO. 1 / TRANSFEREE COMPANY

SHISH POLYLAM PRIVATE LIMITED)
CIN U25209GJ2021PTC122016)
AND REGISTERED OFFICE AT)
PLOT NO. 18 TO 23, BLOCK NO. 290,)
R.S. NO. 265-266, PIPODARA, MANGROL, SURAT,)
GUJARAT – 394110)

.....APPLICANT NO. 2 / TRANSFEROR COMPANY 1

SHISH GLOBAL SOLUTIONS PRIVATE LIMITED)
CIN U62099GJ2022PTC134564,)
AND REGISTERED OFFICE AT)
PLOT NO. 18 TO 23, BLOCK NO. 290,)
R.S. NO. 265-266, PIPODARA, MANGROL,)
SURAT, GUJARAT – 394110)

.....APPLICANT NO. 3 / TRANSFEROR COMPANY 2

STANDARD CHARTERED BANK SURAT BRANCH

CONSENT AFFIDAVIT

I, **Mr. Birenkumar Shah**, an Indian Inhabitant aged about **46** years, having office at **CK Tower, Nr Sargam Shopping Centre, Surat – 395007**, being **Relationship Manager** of **Standard Chartered Bank, Surat Branch**, do hereby solemnly affirm and state on oath as follows:

10. I am fully conversant with the facts leading to filing of the present affidavit.

11. Our Bank - Standard Chartered Bank, is the Secured Creditor of the Shish Polylam Private Limited ("Applicant Company") with an outstanding amount of Rs. 1,69,14,889/- (Rupees One Crore Sixty-Nine Lakh Fourteen Thousand Eight Hundred Eighty-Nine only) due from the Applicant Company as on August 31, 2026.

12. We have received a copy of the proposed Scheme of Amalgamation of Shish Polylam Private Limited ("Transferor Company 1") and Shish Global Solutions Private Limited ("Transferor Company 2") with Shish Industries Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 along with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, as approved by the Board of Directors of the Applicant Company at its meeting held on September 23, 2026.

13. We have perused the said Scheme and hereby give our consent to the proposed Scheme of Amalgamation of Shish Polylam Private Limited ("Transferor Company 1") and Shish Global Solutions Private Limited ("Transferor Company 2") with Shish Industries Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 along with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.

14. We have perused the said Scheme and hereby give our consent to the proposed Scheme for dispensing with the convening of a meeting(s) of the Secured Creditors of the Applicant Company for the purpose of approving the Scheme.

15. We also accord consent to the Board of Directors of the Applicant Company:

    d. To do all such acts, deeds, matters and things as are required to make the Scheme into effect and to take all such steps as may be necessary and desirable to implement the Scheme.

    e. To assent, to make and/or consent to any modification(s), alteration(s) or amendment(s) in the Scheme which are deemed necessary and desirable by them and/or desired, directed or imposed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT").

    f. to submit this Affidavit in support of the Application under Sections 230 to 232 to be filed before the Hon'ble NCLT for seeking approval for dispensation from

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नामांकन क्रमांक/Enrolment No.: 1444/40065/04082

Birenkumar Kirtikumar Shah (बिरेनकुमार कीर्तीकुमार शाह)

D-2, Manmandir Apartment, Opp Surat Peoples Co-Op Bank, Nanpura, Surat M Corp, Surat, Gujarat - 395001

Date: 05/12/2016

आपका आधार क्रमांक/ Your Aadhaar No.:

7721 0288 4369

मेरा आधार, मेरी पहचान

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सूचना

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- यह एक इलेक्ट्रॉनिक प्रक्रिया द्वारा बना हुआ पत्र है |

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Birenkumar Kirtikumar Shah
जन्म तिथि/ DOB: 05/08/1980
पुरुष / MALE

7721 0288 4369

मेरा आधार, मेरी पहचान

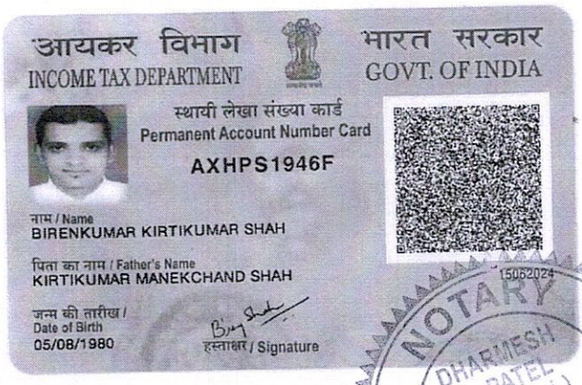
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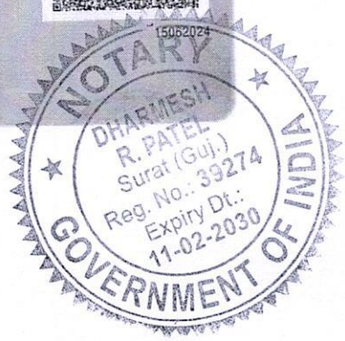
पता:
डी-2, मनमंदिर अपार्टमेंन्ट, सूरत पेओपलेस को-ओप बॅंक के सामने, नानपुरा, सूरत एम कोर्प, सूरत, गुजरात - 395001

Address:
D-2, Manmandir Apartment, Opp Surat Peoples Co-Op Bank, Nanpura, Surat M Corp, Surat, Gujarat - 395001

7721 0288 4369

MERA AADHAAR, MERI PEHACHAN


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AXHPS1946F
नाम / Name
BIRENKUMAR KIRTIKUMAR SHAH
पिता का नाम / Father's Name
KIRTIKUMAR MANEKCHAND SHAH
जन्म की तारीख / Date of Birth
05/08/1980
हस्ताक्षर / Signature


NOTARY
DHARMESH
R. PATEL
Surat (Guj.)
Reg. No.: 39274
Expiry Dt.:
11-02-2030
GOVERNMENT OF INDIA



convening and holding a meeting of the Secured Creditors of the Applicant Company for the purpose of approving the proposed Scheme.

16. We hereby authorize the Board of Directors/authorized signatory of the Applicant Company to submit aforesaid Affidavit in support of the Application under Sections 230 to 232 to be filed before the Hon'ble NCLT for seeking approval for dispensation from convening and holding a meeting of the Secured Creditors of the Applicant Company for the purpose of approving the proposed Scheme.

17. We waive our right to receive notices of any meetings and proceedings before the National Company Law Tribunal, Ahmedabad Bench or such other prescribed authority, as may be applicable, for obtaining the sanction of the Scheme.

Solemnly affirmed at Surat

This the 9th day of oct 2026



and signed his name before me

<<*Signature*>>

<<Name>>
BIREN SHAH

BEFORE ME

NOTARY DHARMESH R. PATEL Surat (Guj.) Reg. No.: 39274 Expiry Dt.: 11-02-2030 GOVERNMENT OF INDIA

STANDARD CHARTERED BANK SURAT BRANCH

VERIFICATION

I, **Mr. Birenkumar Shah**, an Indian Inhabitant aged about **46** years, having office at **CK Tower, Nr Sargam Shopping Centre, Surat – 395007**, being **Relationship Manager** of **Standard Chartered Bank, Surat Branch** do hereby solemnly declare that what is stated in the Affidavit is true to our own knowledge and belief and I believe the same to be true.

Solemnly affirmed at Surat)

This 9th day of oct 2026)

Sr.No. 5741/2026
Date: 09 OCT 2026
My Commission Expires on 11st FEB-2030

and signed his name before me

<<*Signature*>>

<<Name>>
BIREN SHAH

SOLEMNLY AFFIRMED BEFORE ME
DHARMESH R. PATEL
NOTARY - SURAT (GUJ.)
GOVT. OF INDIA