CERTIFICATE

(In compliance with Section 230 and 232 of the Companies Act, 2013)

To,
The Board of Directors
SHISH INDUSTRIES LIMITED
1502, 15th Floor, Junomoneta Tower,
Pal Rto Brts Road, Near Rajhans Cinema,
Adajan Gam, Adajan, Surat,
Gujarat, 395009, India

We, the statutory auditors of Shish Industries Limited (hereinafter referred to as the "Company" or "Transferee Company"), have examined the books of account, statutory records and other relevant documents of the Company for the purpose of certifying the shareholding pattern of the Company in connection with the proposed Scheme of Amalgamation (hereinafter referred to as the "Scheme") proposed under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013, to the extent notified, read with the rules made thereunder, for the amalgamation of Shish Polylam Private Limited ("Transferor Company 1") and Shish Global Solutions Private Limited ("Transferor Company 2") with Shish Industries Limited ("Transferee Company").

The management of the Company is responsible for the preparation and compilation of the shareholding pattern of the Company and for ensuring the completeness and accuracy of the information contained therein.

Our responsibility is to examine the relevant records and information made available to us and to certify the shareholding pattern of the Company as at August 31, 2026 for the purpose of the Scheme.

We have carried out our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. Our examination included verification, on a test-check basis, of the relevant statutory records, including the Register of Members, records maintained by the Registrar and Share Transfer Agent, beneficial ownership records made available by the depositories, and such other documents and information as we considered necessary for the purpose of issuing this Certificate.

Based on our examination and according to the information and explanations provided to us, we certify that the shareholding pattern of the Company as at August 31, 2026 is as set out in **Annexure 1** attached to this Certificate.

The Authorised share capital of the Company as at August 31, 2026 comprises 530000000 equity shares of ₹ 1/- each, aggregating to ₹ 53,00,00,000/-.

The total issued, subscribed and paid-up equity share capital of the Company as at August 31, 2026 comprises 421950590 equity shares of ₹ 1/- each, aggregating to ₹ 42,19,50,590/-, and the same is held by the shareholders in the manner set out in **Annexure 1**.

Subsequent to August 31, 2026 and till the date of filing of this Certificate, there is no change in the Authorised, Issued, Subscribed and Paid-Up Share Capital of Shish Industries Limited.

As on the date of approval of this Certificate, the Shish Industries Limited has 8,11,42,550 (Eight Crore Eleven Lakh Forty-Two Thousand Five Hundred Fifty) fully convertible equity warrants outstanding, which are convertible into 8,11,42,550 (Eight Crore Eleven Lakh Forty-Two Thousand Five Hundred Fifty) Equity Shares of face value of ₹ 1/- (Rupee One only) each of the Shish Industries Limited, subject to the terms and conditions applicable thereto and the receipt of the requisite subscription/exercise amount and applicable approvals, if any. Upon conversion of such warrants, the corresponding Equity Shares shall be issued and allotted in accordance with applicable laws.

Save and except the aforesaid equity share capital and the fully convertible equity warrants referred to above, the Shish Industries Limited has not issued or allotted any Preference Shares and there is no Preference Share Capital outstanding, and the Shish Industries Limited has also not issued any Debentures, whether secured or unsecured, convertible or non-convertible, as on the date of this Certificate.

The equity shares of the Shish Industries Limited are presently listed on BSE Limited ("BSE").

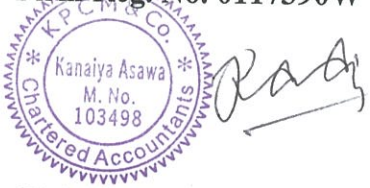
We further confirm that, based on the records and information made available to us, the shareholding pattern set out in **Annexure 1** is consistent with the records of the Company and the beneficial ownership information made available to us as at the aforesaid date.

This Certificate is issued at the request of Shish Industries Limited in connection with the proposed Scheme and for submission to the National Company Law Tribunal (NCLT) and such other statutory, regulatory and governmental authorities as may be required in connection with the Scheme.

This Certificate should be read together with **Annexure 1** attached hereto and forming an integral part of this Certificate.

This Certificate is issued solely for the purpose stated above and should not be used for any other purpose or distributed to or relied upon by any other person without our prior written consent.

For, **K P C M & Co.**
Chartered Accountants
Firm Reg. No. 0117390W



CA Kanaiya Asawa
Partner
Membership No.: 103498
UDIN: 26103498FCPMKK3230

Place: Surat
Date: 23/09/2026

Annexure 1.

SHAREHOLDING PATTERN - POST ALLOTMENT WITHOUT PAN

Scrip code	540693
NSE Symbol	NOTLISTED
MSEI Symbol	NA
Name of the company	SHISH INDUSTRIES LIMITED
ISIN	INE145Y01023
Class of Security	Equity Shares
Whether company is SME	No
Type of report	As on Date
Quarter Ended	N.A.
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	31-08-2026
Shareholding pattern filed under	N.A.
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declarations

Sr. No.	Pariticulars	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	Yes	No	Yes	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	Yes	No	Yes	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table I - Summary Statement holding of specified securities

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights																					Shareholding (No. of shares) under		
								Class eg:X	Class eg:Y	Total	Total as a % of (A+B+C)								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	8	231263099	0	0	231263099	54.81	231263099	0	231263099	54.81	0	0	0	0	231263099	45.97	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	231263099			
(B)	Public	28845	190687491	0	0	190687491	45.19	190687491	0	190687491	45.19	0	81142550	0	81142550	271830041	54.03	40000040	20.98	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	190687491	0	0	0
(C)	Non Promoter- Non Public																														
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0			0	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0			0	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Total	**28853**	**421950590**	**0**	**0**	**421950590**	**100.00**	**421950590**	**0**	**421950590**	**100.00**	**0**	**81142550**	**0**	**81142550**	**503093140**	**100.00**	**40000040**	**9.48**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**N.A.**	**421950590**	**0**	**0**	**0**

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights																					Shareholding (No. of shares) under		
								Class eg: X	Class eg:Y	Total	Total as a % of (A+B+C)								No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																														
(1)	Indian																														
(a)	Individuals/Hindu undivided Family	8	231263099	0	0	231263099	54.81	231263099	0	231263099	54.81	0	0	0	0	231263099	45.97	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	231263099			
(b)	Central Government/ State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)(1)	8	231263099	0	0	231263099	54.81	231263099	0	231263099	54.81	0	0	0	0	231263099	45.97	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	231263099			
(2)	Foreign																														
(a)	Individuals (NonResident Individuals/ Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
(e)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0			
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0	0.00	0			
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	8	231263099	0	0	231263099	54.81	231263099	0	231263099	54.81	0	0	0	0	231263099	45.97	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	231263099			
	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A																														
Note:																															
	PAN would not be displayed on website of Stock Exchange(s).																														
	The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.																														
B	Table III - Statement showing shareholding pattern of the Public shareholder																														
(1)	Institutions (Domestics)																														
(a)	Mutual Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(c)	Alternate Investment Funds	1	515449	0	0	515449	0.12	515449	0	515449	0.12	0	0	0	0	515449	0.10	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	515449	0	0	0
(d)	Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(g)	Asset reconstruction companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(k)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Sub-Total (B)(1)	1	515449	0	0	515449	0.12	515449	0	515449	0.12	0	0	0	0	515449	0.10	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	515449	0	0	0
(2)	Institutions (Foreign)																														
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(d)	Foreign Portfolio Investors Category I	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(f)	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(g)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(3)	Central Government/ State Government(s)																														
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Sub-Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(4)	Non-Institutions																0.00			N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.				
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(b)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0

Sr. No. (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
								No of Voting (XIV) Rights			Total as a % of (A+B+C)																		Shareholding (No. of shares) under		
								Class eg: X	Class eg:Y	Total									No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	28155	99989689	0	0	99989689	23.70	99989689	0	99989689	23.70	0	8133640	0	8133640	108123329	21.49	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	99989689	0	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	169	78923575	0	0	78923575	18.70	78923575	0	78923575	18.70	0	71092220	0	71092220	150015795	29.82	40000040	50.68	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	78923575	0	0	0
(i)	Non Resident Indians (NRIs)	111	3364127	0	0	3364127	0.80	3364127	0	3364127	0.80	0	0	0	0	3364127	0.67	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	3364127	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(l)	Bodies Corporate	28	1787696	0	0	1787696	0.42	1787696	0	1787696	0.42	0	0	0	0	1787696	0.36	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1787696	0	0	0
(m)	Any Other (specify)	381	6106955	0	0	6106955	1.45	6106955	0	6106955	1.45	0	1916690	0	1916690	8023645	1.59	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	6106955	0	0	0
	HUF	373	5945893	0	0	5945893	1.41	5945893	0	5945893	1.41	0	916680	0	916680	6862573	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	5945893	0	0	0
	Partnership Firm / LLP	3	1000	0	0	1000	0.00	1000	0	1000	0.00	0	1000010	0	1000010	1001010	0.20	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1000	0	0	0
	Clearing Member	5	160062	0	0	160062	0.04	160062	0	160062	0.04	0	0	0	0	160062	0.03	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	160062	0	0	0
	Sub-Total (B)(4)	28844	190172042	0	0	190172042	45.07	190172042	0	190172042	45.07	0	81142550	0	81142550	271314592	53.93	40000040	21.03	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	190172042	0	0	0
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	28845	190687491	0	0	190687491	45.19	190687491	0	190687491	45.19	0	81142550	0	81142550	271830041	54.03	40000040	20.98	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	190687491	0	0	0
	Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): - N.A																														
	Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - N.A.																														
Note:																															
1	PAN would not be displayed on website of Stock Exchange(s).																														
2	The above format needs to be disclosed along with the name of following persons: - Institutions/Non Institutions holding more than 1% of total number of shares.																														
3	W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,																														
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																														
(1)	Custodian/DR Holder - Name of DR Holders (If Available)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	0	0	0	0
	Total (A+B+C2)	28853	421950590	0	0	421950590	100.00	421950590	0	421950590	100.00	0.00	81142550	0	81142550	503093140	100.00	40000040	9.48	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	421950590	0	0	0
	Total (A+B+C)	28853	421950590	0	0	421950590	100.00	421950590	0	421950590	100.00	0.00	81142550	0	81142550	503093140	100.00	40000040	9.48	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	421950590	0	0	0

Note:
1 PAN would not be displayed on website of Stock Exchange(s).
2 The above format needs to be disclosed along with the name of following persons: - Institutions/Non Institutions holding more than 1% of total number of shares.
3 W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category of shareholder (I)	Sub Category of shareholder (I)	Name of Shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+ XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+ X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form
									No of Voting (XIV) Rights			Total as a % of (A+B+C)							No. (a)	As a % of total shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg: y	Total																		
1	Promoter	Individual	SATISHKUMAR DAYABHAI MANIYA	113490675	0	0	113490675	26.90	113490675	0	113490675	26.90	0	0	0	0	113490675	22.56	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	113490675
2	Promoter	Individual	RAMESHBHAI VIRJIBHAI KAKADIYA	114150675	0	0	114150675	27.05	114150675	0	114150675	27.05	0	0	0	0	114150675	22.69	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	114150675
3	Promoter Group	Individual	VIRJIBHAI BHIMAJIBHAI KAKADIA	660000	0	0	660000	0.16	660000	0	660000	0.16	0	0	0	0	660000	0.13	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	660000
4	Promoter Group	Individual	JIGNESHBHAI DAYABHAI MANIYA	713230	0	0	713230	0.17	713230	0	713230	0.17	0	0	0	0	713230	0.14	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	713230
5	Promoter Group	Individual	NITABEN SATISHKUMAR MANIYA	659989	0	0	659989	0.16	659989	0	659989	0.16	0	0	0	0	659989	0.13	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	659989
6	Promoter Group	Individual	JALVINBEN RAMESH KAKADIYA	660000	0	0	660000	0.16	660000	0	660000	0.16	0	0	0	0	660000	0.13	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	660000
7	Promoter Group	Individual	DAYABHAI KANJIBHAI MANIYA	660000	0	0	660000	0.16	660000	0	660000	0.16	0	0	0	0	660000	0.13	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	660000
8	Promoter Group	Individual	BHARAT BABUBHAI GOLAKIYA	268530	0	0	268530	0.06	268530	0	268530	0.06	0	0	0	0	268530	0.05	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	268530
			Total	**231263099**	**0**	**0**	**231263099**	**54.81**	**231263099**	**0**	**231263099**	**54.81**	**0**	**0**	**0**	**0**	**231263099**	**45.97**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**231263099**

Statement showing shareholding pattern of more than 1% - Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.

Sr. No.	Name of Shareholders (II)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form	Sub-categorization of shares		
							No of Voting (XIV) Rights			Total as a % of (A+B+C)							No. (a)	As a % of total shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Shareholding (No. of shares) under		
							Class eg: X	Class eg: y	Total																			Sub-category (i)	Sub-category (ii)	Sub-category (iii)
1	CHHAYABEN ROHANKUMAR DESAI	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
2	YAGNIK BHARATKUMAR TANK	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
3	KANIKA BISHNOI	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
4	KAMYA ABHISHEK KAMDAR	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
5	RAVINDRA BHATESING RAJPUT	5750000	0	0	5750000	1.36	5750000	0	5750000	1.36	0	0	0	0	5750000	1.14	5750000	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5750000	0	0	0
6	NIHAR JIGNESHBHAI LAKHANI	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
7	SUNILKUMAR DIPLAL SHAH .	9441838	0	0	9441838	2.24	9441838	0	9441838	2.24	0	0	0	0	9441838	1.88	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	9441838	0	0	0
8	Piyush L Mavani	5708340	0	0	5708340	1.35	5708340	0	5708340	1.35	0	0	0	0	5708340	1.13	5708340	100.00	0	0.00	0	0.00	0	0.00	0	0.00	5708340	0	0	0
	Total	**49441878**	**0**	**0**	**49441878**	**11.72**	**49441878**	**0**	**49441878**	**11.72**	**0**	**0**	**0**	**0**	**49441878**	**9.83**	**40000040**	**80.90**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**0**	**0.00**	**49441878**	**0**	**0**	**0**

Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category	Category / More than 1 percentage	Name of Shareholders (II)	No. of the Shareholders (I)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form	Sub-categorization of shares		
										No of Voting (XIV) Rights																			Shareholding (No. of shares) under		
										Class eg: X	Class eg: y	Total	Total as a % of (A+B+C)							No. (a)	As a % of total shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
1	Clearing Members	Category		5	160062	0	0	160062	0.04	160062	0	160062	0.04	0	0	0	0	160062	0.03	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	160062	0	0	0
2	HUF	Category		373	5945893	0	0	5945893	1.41	5945893	0	5945893	1.41	0	916680	0	916680	6862573	1.36	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	5945893	0	0	0
3	Partnership Firm / LLP	Category		3	1000	0	0	1000	0.00	1000	0	1000	0.00	0	1000010	0	1000010	1001010	0.20	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	1000	0	0	0
			Total	381	6106955	0	0	6106955	1.45	6106955	0	6106955	1.45	0	1916690	0	1916690	8023645	1.59	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	6106955	0	0	0

Details of Significant Beneficial Owner

Sr. No.	Details of SBO				Details of Registered Owner				Details of holding / exercise of Right of the SBO in the Reporting Company, whether Director or Indirect					Details of Creadtion / Acquisition of Significant Beneficial Interest
	Name	Passport No. In case of Foreign National	Nationality	Nationality Applicable in case any other selected	Name	Passport No. In case of Foreign National	Nationality	Nationality Applicable in case any other selected	Shares	Voting Rights	Rights on Distributable Dividend or any other Distribution	Exercise of Control	Exercusise of significant influence	
1	NIL													

Table VI - Statement Showing Foreign Ownership Limit

	Board approved limits	Limits utilized
As on shareholding date	100.00	0.80
As on the end of previous 1st quarter	100.00	0.11
As on the end of previous 2nd quarter	100.00	0.16
As on the end of previous 3rd quarter	100.00	0.39
As on the end of previous 4th quarter	100.00	0.43

Notes :-

1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities

2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.