



TAXMINDS ASSOCIATES INC.

PRIVACY POLICY

Effective Date: August 22, 2026

Last Updated: August 22, 2026

Privacy Policy

TaxMinds Associates Inc. (“TaxMinds,” “we,” “us,” or “our”) respects your privacy and is committed to protecting the personal information you provide to us. This Privacy Policy explains how we collect, use, disclose, and protect information when you visit our website, request information, download resources, schedule a consultation, enroll in educational programs, use our services, or otherwise communicate with us.

By using our website or voluntarily providing information to us, you acknowledge the practices described in this Privacy Policy.

Information We Collect

We may collect information that you voluntarily provide to us, including your name, email address, telephone number, mailing address, business information, appointment information, and information submitted through website forms.

When you engage TaxMinds for tax preparation, tax planning, tax resolution, bookkeeping, payroll, education, software, or related professional services, we may collect additional financial, tax, identification, employment, business, and other information necessary to provide the requested service.

We may also automatically collect certain technical information when you use our website, including browser type, device information, IP address, referring pages, pages visited, and other website usage information.

How We Use Your Information

We may use information collected from you to:

- Respond to inquiries and requests.
- Provide requested resources, including downloadable guides and checklists.
- Schedule and manage consultations or appointments.
- Provide tax, bookkeeping, payroll, education, software, and related services.
- Communicate important service or account information.
- Provide customer support.
- Improve our website, services, and client experience.
- Send educational or promotional communications where permitted and consistent with your communication preferences.
- Maintain records and comply with applicable legal, regulatory, tax, security, and professional obligations.
- Detect or prevent fraud, misuse, security incidents, or other unlawful activity.

Email Communications

When you provide your email address, we may use it to deliver information or resources you specifically requested and to communicate with you regarding our services.

Where permitted by law, we may also send educational or promotional emails. You may unsubscribe from promotional email communications using the unsubscribe link included in those messages.

SMS/Text Messaging

If you voluntarily opt in to receive text messages from TaxMinds Associates Inc., we may send messages according to the type of consent you provide.

Non-marketing messages may include appointment reminders, service updates, requested information, account communications, or other communications relating to your relationship with TaxMinds.

If you separately opt in to marketing messages, you may receive promotional communications, educational updates, tax reminders, service announcements, or special offers.

Message frequency varies. Message and data rates may apply. Reply STOP to opt out and HELP for assistance.

Consent to receive marketing text messages is not a condition of purchasing services from TaxMinds Associates Inc.

We do not sell or share mobile phone numbers or SMS consent information with third parties or affiliates for their own marketing or promotional purposes.

We may use service providers solely as necessary to facilitate communications and provide services on our behalf, subject to appropriate confidentiality and data-protection obligations.

How We Share Information

We do not sell your personal information.

We may disclose information to service providers, technology providers, payment processors, professional advisers, government authorities, or other parties when reasonably necessary to operate our business, provide requested services, process transactions, comply with legal requirements, protect our rights, or prevent fraud or security threats.

Information may also be disclosed when you authorize or direct us to do so.

Tax and Financial Information

Because TaxMinds provides tax and financial-related services, certain information provided to us may be particularly sensitive.

We take reasonable administrative, technical, and organizational measures designed to protect information entrusted to us. Access to client information is limited to individuals and service providers who require access for legitimate business or professional purposes.

Tax return information is handled subject to applicable federal law and professional requirements, including applicable restrictions governing the use and disclosure of tax return information.

Cookies and Website Technologies

Our website may use cookies, analytics technologies, pixels, and similar technologies to operate the website, understand visitor activity, improve functionality, and measure website performance.

You may be able to control certain cookies through your browser or device settings.

Third-Party Services and Links

Our website may contain links to third-party websites or services, including government websites, payment processors, scheduling platforms, tax software, and other resources.

TaxMinds does not control the privacy practices of independent third parties. We encourage you to review their privacy policies before providing personal information.

Data Security

We use reasonable safeguards designed to protect personal information against unauthorized access, disclosure, alteration, loss, or misuse.

However, no internet transmission, electronic communication, or data-storage system can be guaranteed to be completely secure.

Data Retention

We may retain information for as long as reasonably necessary to provide our services, maintain appropriate business and professional records, comply with legal or regulatory obligations, resolve disputes, and enforce agreements.

Retention periods may vary depending on the type of information and services involved.

Your Choices and Rights

Depending on applicable law and your jurisdiction, you may have rights regarding certain personal information maintained about you.

You may also contact us to request changes to your communication preferences or to inquire about personal information you previously submitted through our website.

Certain records may need to be retained when required by tax, accounting, legal, regulatory, or professional obligations.

Children's Privacy

Our website and services are not directed toward children under 13, and we do not knowingly solicit personal information directly from children under 13 through the website.

Changes to This Privacy Policy

TaxMinds Associates Inc. may update this Privacy Policy periodically. Changes will be posted on this page with an updated “Last Updated” date.

Contact Us

If you have questions about this Privacy Policy or our privacy practices, please contact:

TaxMinds Associates Inc.

Email: Info@Taxmindpartner.com

Website: www.taxmindsassociates.com