



THE FINANCIAL PARTNER PROGRAM

Turn the trust you've already earned
into income you haven't tapped yet.



We Help You Make Money — By Selling What We've Already Built

Blueprint Business Advisors built five in-demand financial services — funding, credit repair, business credit, legacy coaching, and non-profit setup — and proven systems to sell them. You don't have to build any of it. You just have to bring us the people, and we'll help you turn every single one into income.



We Do the Heavy Lifting. You Get Paid.

Your network already asks you about funding, credit, and building something bigger. Every one of those conversations is money on the table. You don't need a license to collect it — just an introduction. We handle the advising, the structuring, and the closing, and we support you the entire way. You keep the relationship. We help you monetize it.

5 REVENUE
VERTICALS

0 LICENSE
REQUIRED

 LEADS + CRM
PROVIDED

 DAILY
INCOME

We Don't Just Pay You — We Help You Earn More

This isn't referral-only. We supply the leads, run the campaigns, and hand you a CRM to manage and track every relationship — so you're never starting from a blank contact list, and never guessing what to do next. We help you build and run everything you need to make money selling our services.



Compliance-First, Always

Every referral is advised, documented, and closed the right way — so the income you're building is protected, not just fast.

FIVE WAYS TO CREATE VALUE

Five Doors In. One Relationship.
Endless Reasons to Reconnect.

01**Business & Personal Funding**

Real capital, matched to each client's actual financial picture.

02**Credit Repair & Building**

Clean, compliant fixes that build lasting credit health.

03**Business Credit Building**

Bigger lines, better terms, built the right way.

04**Legacy & Coaching**

Wealth strategy that protects and outlives the client.

05**Non-Profit Setup**

Full formation support for mission-driven founders.

Who Makes a Great Partner

"If people already come to you for advice, you already qualify."

Real Estate Agents • Insurance Brokers • Accountants & Bookkeepers
Financial Coaches • Community & Faith Leaders

From Introduction to Income – In Four Simple Moves

**01**

Introduce

Send your client to your own branded intake form. They fill it out under your name; it lands straight in our system.

Advise & Structure

We match them to the right solution — and keep you looped in every step.

02**03**

We Close

Our advisors handle underwriting and closing, start to finish.

04

You Get Paid

Commission hits daily—no waiting on a batch payout.

YOUR PARTNERSHIP, BUILT FOR SCALE



Your Brand, Our Engine

Full white-label setup at low cost, so clients only ever see you.



Leads & Tools Included

Full CRM access, done-for-you campaigns, and live lead flow.



Full Transparency

Tracked from first click to close.



Daily Payouts

Commission released every single day, not weekly or monthly.



You Bring the Trust. We Bring Everything Else.

WITHOUT A SYSTEM			WITH BLUEPRINT	
	Chasing referral fees informally	→		A formal, documented white-label partnership
	Sourcing every lead yourself, no system to track them	→		We supply leads and campaigns, plus a CRM to manage your whole pipeline.
	Waiting weeks or months to get paid	→		Paid daily
	One narrow service	→		Five income streams, one relationship
	Doing the paperwork yourself	→		A dedicated advisor handles it end to end

AT A GLANCE



Full CRM access



Done-for-you campaigns



White-label intake forms



Lead support

FREQUENTLY ASKED QUESTIONS

Do I need a license?	No license is required to make an introduction.	▼
Will my clients still see my brand?	Yes. Your white-label intake and client experience stay under your name.	▼
When do I get paid?	Daily, not held for weeks or a payout cycle.	▼



What You Earn — and When You Earn It



SERVICE LINE	COMMISSION	PAYOUT SCHEDULE
Business & Personal Funding	_____	Daily
Credit Repair & Building	_____	Daily
Business Credit Building	_____	Daily
Legacy & Coaching	_____	Daily
Non-Profit Setup	_____	Daily

CHOOSE YOUR PARTNERSHIP LEVEL



Growth and Strategic Partners also receive campaign and lead support to help hit their volume and grow their business — this isn't left to chance.

Choose Your Partnership Level

Start with a simple referral—or build a complete growth engine under your own brand.



01

REFERRAL PARTNER

*Simply refer.
We close it.*

- Introduce qualified clients
- Our advisors handle the sale
- We manage service fulfillment
- You stay connected and get paid

NO COST TO START



02

GROWTH PARTNER

*Your brand.
Our complete engine.*

WHITE-LABEL INCLUDES

- Branded website, funnels & assets
- Your domain, logo & identity
- CRM, pipeline & unified inbox
- White-label forms, reports & dashboards
- Email/SMS automation
- Expert fulfillment + 24/7 support

ASK FOR PRICING



03

STRATEGIC PARTNER

*White label +
managed marketing.*

EVERYTHING IN GROWTH, PLUS

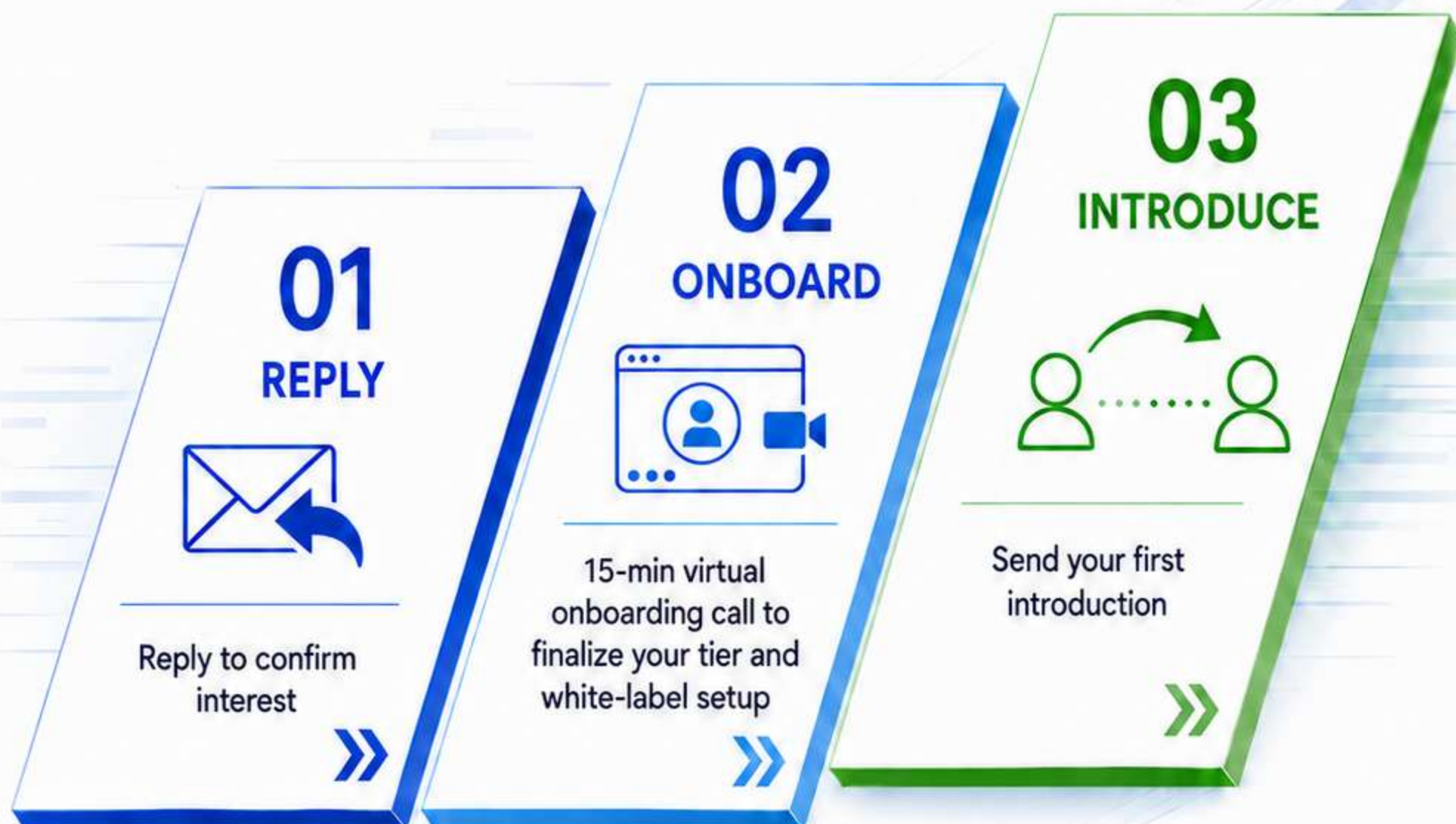
- Paid social & search campaigns
- Lead generation & automatic routing
- Conversion landing pages
- Nurture, reactivation & follow-up
- Automated appointment setting
- Reporting, optimization & scaling

ASK FOR PRICING

— ◇ **Choose the support level that matches how you want to grow.** ◇ —

Let's Make This Official

Your partnership can be live in three simple steps.



BLUEPRINT BUSINESS ADVISORS



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LET'S BUILD SOMETHING THAT PAYS YOU BACK — EVERY DAY.

