

FREE Turning 65 Medicare Checklist

Everything You Need to Do Before Your 65th Birthday

6 Months Before Turning 65

- Learn Medicare Parts A, B, C & D.
- Review your current health insurance.
- Decide if you'll continue working after age 65.
- List your doctors and medications.

3 Months Before Your 65th Birthday

- Determine if it's time to enroll.
- Compare Medicare Advantage and Medigap.
- Review Part D drug coverage.
- Check your doctors and pharmacies.

During Your Initial Enrollment Period

- Enroll in Parts A and B if needed.
- Choose a Medicare plan.
- Confirm your effective date.

After You Enroll

- Watch for your Medicare card.
- Review your ANOC each fall.
- Schedule your complimentary annual Medicare review.

Documents You'll Need

- Medicare Card
- Social Security Number
- Government ID
- Current Insurance Card
- Prescription List
- Preferred Doctors
- Preferred Pharmacy

Common Mistakes to Avoid

- Missing your Initial Enrollment Period
- Not checking provider networks
- Ignoring prescription drug coverage
- Assuming Medicare covers everything
- Waiting too long to enroll

Need Help?

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Helping you make informed Medicare decisions with confidence.