

One Wealth Map, LLC

Privacy Notice

Effective: February 18, 2026

One Wealth Map, LLC (“OWM,” “we,” “our,” or “us”) is committed to safeguarding the confidential information of our current and former clients. This notice describes how we collect, use, and protect nonpublic personal information in accordance with the Gramm-Leach-Bliley Act (“GLBA”) and SEC Regulation S-P.

Information We Collect

In connection with providing investment advisory and financial planning services, we collect nonpublic personal information about you, which may include:

- Identifying information such as your name, address, email address, phone number, and date of birth
- Social Security number or taxpayer identification number
- Financial account information
- Investment objectives, risk tolerance, and financial circumstances
- Transaction history and account balances
- Information received from custodians, broker-dealers, or other financial institutions

We collect this information from:

- You directly (applications, agreements, meetings, communications)
- Account custodians and broker-dealers
- Third-party service providers acting on your behalf

How We Use Your Information

We use your nonpublic personal information to:

- Provide investment advisory and financial planning services
- Maintain and service your accounts
- Process transactions
- Communicate with you
- Comply with legal and regulatory obligations

We do not sell, rent, trade, or otherwise monetize your personal information.

We do not disclose nonpublic personal information about current or former clients except as permitted or required by law.

How We Share Information

We do not disclose nonpublic personal information about current or former clients except as permitted or required by law.

We may share information with:

- Qualified custodians and broker-dealers
- Third-party money managers engaged on your behalf
- Service providers that assist in operating our advisory business
- Affiliated entities under common ownership or control, including affiliated tax or accounting firms, when necessary to provide coordinated services
- Attorneys or accountants at your direction
- Regulatory authorities, when required

All affiliated entities and service providers with access to client information are required to maintain confidentiality and safeguard such information.

We do not sell your personal information.

We do not share information in a manner that requires an opt-out under Regulation S-P.

How We Safeguard Your Information

We maintain administrative, technical, and physical safeguards designed to protect your nonpublic personal information.

These safeguards include:

- Restricted access to authorized personnel only
- Secure systems and encrypted communications where appropriate
- Written confidentiality obligations for employees and service providers
- Ongoing review of our information security program

Retention of Information

We retain client information only for as long as necessary to:

- Fulfill the purposes for which it was collected
- Comply with SEC books and records requirements
- Satisfy legal and regulatory obligations

Former Clients

If you decide to close your account or become an inactive client, we will continue to adhere to the privacy practices described in this notice.

Changes to This Privacy Notice

If our privacy practices change in a way that would require notice under applicable law, we will provide you with an updated notice.

Contact Information

If you have questions regarding this Privacy Notice, please contact:

One Wealth Map, LLC

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Las Vegas, NV 89135

Phone: 844-702-1040

Email: oneteam@onewealthmap.com