

 Contact Tag

Tag Added includes "home equity re...

 Contact Tag

Tag Added includes "property wealth"

[+ Add New Trigger](#)

How to Create and Send a Property Wealth Report to a Client

1

Add Your MANUS API Key

Log into your Manus Account and go to **Settings > Integrations** and in Build with Manus API get your API key and add it into **Agentmoves > Settings > Integrations** under MANUS.

2

Publish the Property Wealth Workflows

You need to make sure that the workflow within AgentMoves **Automations** is published. Just search for the workflows named **Property Wealth** and publish **both** workflows.

3

Add the Property Wealth Tag to Your Contact

Add the **Property Wealth tag** to your contact, and it will then start the first part of the automation, which is to **create a task within MANUS**. In the workflow called Manus, it contains the prompt that we use, which you can customize if you want.

4

Review and Upload the Completed Report

Once the report in Manus is complete, you will get a **notification via email**. Click on that link in the email and it will open up the Manus task for you to review the property report. Once it is ready to go and you have downloaded the PDF, simply **upload that property report into the Property Wealth Upload field**. This upload will trigger the Client Send Automation.

5

Client Send Workflow Begins

This starts the **SMS, Email and Second SMS Follow Up** via the **Client Send Workflow**.