NeoDomes

CONFIDENTIAL INVESTOR PRESENTATION · Q3 TO Q4 2026

The AI Infrastructure Platform the Market Doesn't Know Exists Yet

Rule 506(c) · Accredited Investors Only · Confidential

PLEASE READ

Important Disclosures

No offer. This presentation is for informational purposes only. It is not an offer to sell or a solicitation of an offer to buy any security. Any offer will be made only to verified accredited investors through a Private Placement Memorandum and subscription documents, which contain important information about the offering, including risk factors. Read them in full before investing.

Accredited investors only. The securities described are offered under Rule 506(c) of Regulation D. They have not been registered with the SEC or any state securities regulator and are being offered in reliance on exemptions from registration. They cannot be resold or transferred except as permitted by law. There is no public market for them and none may develop.

Forward-looking statements. This presentation contains forward-looking statements, including projections of revenue, margins, licensed capacity, build timelines, costs and distributions. Words such as "will," "expect," "project," "target," "believe" and similar expressions identify them. They are based on current assumptions and involve known and unknown risks and uncertainties, many outside the company's control, that could cause actual results to differ materially. No forward-looking statement is a guarantee of future performance, and the company undertakes no obligation to update them.

Risk of loss. Investing in an early-stage company is speculative and involves a high degree of risk, including the loss of your entire investment. Distributions depend on licensing receipts that have not yet been generated. Nothing here is investment, legal or tax advice. Consult your own advisors.

NeoDomes

THE MOMENT

We've Been Here Before



1992

The Internet

"Nobody thought this was a big deal."



2026

Artificial Intelligence

"Sound familiar?"

Both times, the real money wasn't in the technology. It was in the infrastructure underneath it.

NeoDomes

HOW EARLY WE ARE

More Than 80% of the World's Working-Age Population Still Isn't Using AI



Where AI is today: about 18%

Where it's going

Now think about all the infrastructure that has to be built between here and full adoption.

Source: Microsoft AI Economy Institute, Global AI Diffusion Report, Q1 2026 (ages 15 to 64)

YOUR PRESENTER

A Quick Word About Who's Talking to You Today



Bruce Brady

CEO & Co-Founder, NeoDomes

- 40 years building companies from the ground up
- Engineering background plus an MBA: I build it and I understand the numbers
- This is not my first raise
- You're investing in people. Here's who you're investing in.

I'll come back to the full team later. Right now, let's talk about the opportunity.

NeoDomes

WHY YOU ARE HERE

Here's What the Next 45 Minutes Is About

A company that has been quietly building the answer to AI's biggest infrastructure bottleneck for over a decade.

An investor round that is open now, ahead of institutional capital.

A window that is open right now, and will not stay open indefinitely.

By the end of this presentation, you'll know exactly what NeoDomes is, how the investment works, and what to do if you want in.

NeoDomes

WHO THIS IS FOR

This Is For You If:

- ✓ You're an accredited investor looking for a real infrastructure play in the AI space
- ✓ You've watched the AI boom and wondered where the foundational layer opportunity is
- ✓ You understand the difference between a platform company and a construction company
- ✓ You're interested in an investment structured to pay you in cash first, before equity
- ✓ You're willing to do your own research and make your own decision

---

If you're looking for a quick flip or a guaranteed return, this isn't it. This is early-stage, high-conviction capital for people who want to be part of building something significant.

BEFORE WE GO ANY FURTHER

What you're about to see has been running for over a decade.

This is not a concept. It's not a drawing. It's not a roadmap for something we plan to build. It's an operating data center with more than a decade of real uptime, and we're about to show you the pictures.

Take that objection off the table. Let's move.

NeoDomes

THE PROOF

Generation 1.0 to Generation 3.0



Photograph of the operating Oregon site

OREGON · 2014

4 MW free-air cooled dome

- Licensed from Oregon Health & Science University
- Running continuously since 2014
- Supports hospital and university research



Rendering of the Generation 3.0 design

NEODOMES 3.0 · 2026

25 MW AI-native platform

- Same proven dome physics, engineered for AI
- GB200/GB300-class density, liquid cooled, high-power racks
- Provisional patent filed. Ready to license today

12 years of real-world dome physics. One AI-native platform.

NeoDomes

THE OPPORTUNITY

$6.7T

Estimated global AI infrastructure investment through 2030

Every dollar of that needs a place to run.

Source: McKinsey Global Institute, April 2025. Background: illustrative image.

NeoDomes

THE OPPORTUNITY

474 GW

Power already requested in Texas alone. About 90% of it for data centers.

And that's just one state.

Source: ERCOT Senate Update, July 2026

NeoDomes

THE OPPORTUNITY

Up to

7 Years

The wait for grid power in the most constrained U.S. markets

Conventional build, site to compute running

30 to 48 months

NeoDomes target, site to compute running

12 months

Sources: PJM / ERCOT queue reports, 2025. Build timelines: company estimates, power interconnection included. Background: illustrative image.

NeoDomes

THE BRIDGE

The Winners in AI Are Our Market

We don't compete with these companies. We license to them.

CoreWeave

CoreWeave

+168%

revenue, 2024 to 2025

NVIDIA

NVIDIA

+114%

revenue, 2024 to 2025

micron

Micron

+49%

revenue, 2024 to 2025

AMD

AMD

+34%

revenue, 2024 to 2025

IREN

IREN

+275%

stock, 2025

APPLIED DIGITAL

Applied Digital

+221%

stock, 2025

Sources: company annual filings, FY2024 to FY2025; Yahoo Finance calendar-year total returns. Past performance of other companies does not predict NeoDomes results. Logos are trademarks of their owners, shown for market context only; no relationship exists or is implied.

NeoDomes

PROBLEM 1 OF 3

The Grid Has Run Out of Patience

4 to 7 yrs
Utility interconnect queues in PJM, ERCOT and the western grids

474 GW
Large-load power requests queued in Texas alone

30 to 48 mo
A conventional build, from site to compute running

You can't build what you can't power.

Sources: ERCOT Senate Update, July 2026; PJM / ERCOT queue reports, 2025. Build timeline: company estimate. Background: illustrative image.

NeoDomes

PROBLEM 2 OF 3

Communities Have Run Out of Tolerance

Loudoun County, VA

12-month pause on new data center applications, September 2026

Memphis, TN

Federal air-permit suit and a noise class action against xAI

11 states

Statewide moratorium bills in 2026. New York enacted one



The old model means massive rectangular campuses, millions of gallons of water and enormous grid draw. Communities don't want it anymore, and they're winning.

Illustrative image of a conventional campus.

The next gigawatt of AI capacity has to be welcomed, not fought.

Sources: Loudoun County Board of Supervisors vote, Sept. 16, 2026 (Data Center Dynamics); NAACP v. xAI, N.D. Miss., April 2026; Southaven residents v. SpaceX, June 2026; Good Jobs First 2026 moratorium tracker. Photo: illustrative image.

NeoDomes

PROBLEM 3 OF 3

Capital Has Run Out of Room to Be Sloppy

Lower cost per MW + **Faster time to revenue** + **A defensible moat**

All three. At the same time. The old deals no longer pencil.

Whoever solves all three at once wins the next decade of AI compute.

That is what NeoDomes was built to do.

NeoDomes

THE SOLUTION · 1 OF 3

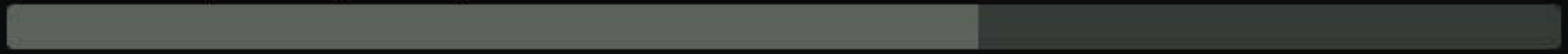
FASTER

Online in 12 Months. Goal: 6.

NeoDomes, site to compute running — **12 months**



Conventional build, site to compute running — **30 to 48 months**



Dome shell goes up in 12 weeks

Behind-the-meter power means no utility queue

Revenue starts while demand is still climbing

1.5 to 3 additional years of billable capacity. That goes straight to the top line.

Timelines are company estimates. Conventional figure includes power interconnection; constrained markets run longer.

NeoDomes

THE SOLUTION · 2 OF 3

CHEAPER

Costs Less to Build. Far Less to Run.

Industry average, all-in, before a single GPU — **$17.6M per MW**



NeoDomes, all-in with on-site power and license — **About $13.5M per MW**



About $13.5M per MW all-in, on-site power and our fee included

Revenue in 12 months, not 30 to 48

50% to 75% lower operating costs, power included

Less to build. Sooner to revenue. Far less to run.

Industry: Cushman & Wakefield 2026 Data Center Development Cost Guide (all-in greenfield, excl. chips and GPUs). NeoDomes: company estimates, excl. land and chips.

NeoDomes

THE SOLUTION · 3 OF 3

BETTER

A Data Center the Community Actually Welcomes

- Compact footprint, low-noise envelope, near-zero water draw
- Designed to be permittable where conventional hyperscale is being blocked
- AI-native from day one, not retrofitted for GB200/GB300-class density
- Designed from the outside in to belong



Not a better version of the old data center. A different category.

NeoDomes

THE BUSINESS MODEL

We License the Platform. We Don't Build the Data Centers.

ASSET-HEAVY

Raise billions, build campuses, carry the cost and the risk.

PLATFORM LICENSING

Collect upfront fees and ongoing royalties. No campus to build, no construction debt to carry.

$2.5M

per MW upfront license fee, on top of build cost

$500K

per MW per year in royalties

One 100 MW license: $250M upfront, then $50M a year, recurring.

One product. Many customers. Platform economics.

NeoDomes

THE ANALOGY

Think of It Like Salesforce

Salesforce

Bank of America, Charles Schwab and Merrill Lynch compete with each other. All of them run on Salesforce. It wins no matter which of them wins.

NeoDomes

CoreWeave, Microsoft, AWS and Meta compete for AI compute. NeoDomes is built to be the platform underneath all of them.

IP LICENSING BENCHMARKS

Arm Holdings Licenses chip architecture	**97% gross margin**
Qualcomm QTL Licenses wireless patents	**72% EBT margin**
InterDigital Licensing-heavy platform	**71% adj. EBITDA**
NeoDomes base case 2030 Projected. Licensing Model v5	**96% GM / 65% EBITDA**

Peer benchmarks: Arm FY2025 10-K, Qualcomm FY2025 10-K, InterDigital FY2025 release. Directional comparables only. NeoDomes figures are projections.

NeoDomes

THE FINANCIALS

The Revenue Picture: Four Scenarios

How to read these numbers: $2.5M per MW is our license fee, not the cost of the facility. Licensees build the site and pay us on top of that, plus $500K per MW per year in royalties.

BASE CASE

$3.12B

2030 revenue

65.4% EBITDA margin
2,850 MW
cumulative licensed

UPSIDE

$7.20B

2030 revenue

69.6% EBITDA margin
6,300 MW
cumulative licensed

STRATEGIC BREAKOUT

$14.08B

2030 revenue

70.8% EBITDA margin
12,500 MW
cumulative licensed

DOWNTURN

$0.77B

2030 revenue

34.4% EBITDA margin
900 MW
cumulative licensed

Even the downturn case models a positive EBITDA margin.

Source: Licensing Model v5 (Sep 2026), commercial-opportunity model. Projections, not guarantees. Excludes SBC, D&A, working capital, debt and interest.

NeoDomes

THE MOAT · PART 1 OF 2

Every Great Company Is Built on a Moat. Here's Ours.

Dome envelope	Provisional filed
Fiber fabric interconnect	Provisional filed
AIOps orchestration	Provisional filed
800V DC integration	Roadmap
Utility conversion	Scheduled

Amazon has one. NVIDIA has one. Microsoft has one.

To compete with us, someone would have to solve all of these from scratch and work around our filings. That is years of engineering and legal risk, not a quick sprint.

You're not betting on whether this works. You're betting on whether anyone can build a better version without our IP.

NeoDomes

THE MOAT · PART 2 OF 2

The Platform Gets Stronger With Every Site We License

A dome is licensed
Every new site generates real operating data

AIOps gets smarter
That data trains the orchestration platform

The fabric grows
Every site adds to the fiber fabric and the IP position

The next license is easier
Proof points at scale, not one reference site

Microsoft, Oracle and Meta-class operators are already designing toward smaller, distributed, behind-the-meter data centers. NeoDomes is the platform that market is heading toward.

Late entrants aren't chasing a standing target. The moat compounds.

THE TEAM

The People Making This Happen



Bruce Brady

CEO & Co-Founder

40 years C-level. Engineer plus MBA. Architect of the dome platform and the capital strategy.



Chris Pigott

Chief Operating Officer

25+ years in global engineering and operations. 1,000+ data center customers. Part of a $2B sale.



Eric Bond

Chief Financial Officer

Scales finance through high growth. Strategic forecasting, reporting and deal structuring.



Ken Dowers

Engineering & Operations

35+ years delivering complex infrastructure at speed, including Pittsburgh International Airport with AECOM.

TECHNOLOGY AND DELIVERY PARTNERS

NobleSim · Altris · Resilience Technologies · Atlas Consulting Ventures

NeoDomes

HERE'S WHAT YOU GET · PART 1 OF 4

First: Cash Distributions. Before Any Equity.

20%

of gross licensing cash receipts, distributed quarterly

- Pro rata across all investors in this series
- Continues until you have received 1.2x your principal in cash
- Gross means gross: no deductions for overhead, salaries or operating costs

Example: $100,000 invested. Quarterly distributions from licensing receipts until $120,000 has been returned.

Distributions depend on licensing cash receipts, which the company has not yet generated. See the Private Placement Memorandum for terms and risk factors.

NeoDomes

HERE'S WHAT YOU GET · PART 2 OF 4

Then: Equity. On Top of the Cash.

100%

of your principal converts to equity once 1.2x has been returned in cash, or at a liquidity event, whichever comes first

- Automatic. No action required on your part
- Conversion at the lesser of a $250M valuation cap or a 20% discount to the next qualified financing
- Not instead of the cash. On top of it

You keep every dollar of cash already received. Then you also become a shareholder.

Summary of terms only. The Private Placement Memorandum and note documents control.

NeoDomes

HERE'S WHAT YOU GET · PART 3 OF 4

How the Terms Protect You

Change of control

The note terms provide for the greater of your retirement amount or your conversion value, so you are not left with the lesser number.

36-month maturity

Maturity is a conversion event, not a repayment. If no earlier trigger occurs, the note converts to equity at maturity.

Series exclusivity

No other revenue participation instruments while your notes are outstanding. Designed to keep the 20% pool from being shared.

Early retirement

If the company chooses to retire notes early, the terms require 150% of principal.

These terms are designed to put investors first. They do not eliminate risk. NeoDomes is an early-stage company, distributions depend on licensing revenue not yet received, and you could lose some or all of your investment. Read the Private Placement Memorandum and its risk factors before investing.

NeoDomes

HERE'S WHAT YOU GET · PART 4 OF 4

And Then There's the Upside

You're investing in a platform built to sit underneath the AI buildout.

The base case

Our model projects $3.12B revenue and a 65% EBITDA margin by 2030. After conversion, you would hold equity in that company.

Platform economics

Licensing platforms have historically been valued at higher multiples than asset-heavy operators.

Compounding

Each new licensee is designed to add to the platform's value, and to your equity with it.

Conversion triggers

Public listing, strategic acquisition or qualified financing: any of these triggers conversion at the capped or discounted price.

Raise: $10M | Senior Convertible Note | Minimum: $100,000 | Rule 506(c)

Projections are forward-looking, based on Licensing Model v5, and are not guarantees. Actual results may differ materially.

NeoDomes

A Foundational Infrastructure Layer for the AI Era. Your Invitation to Invest.

UP NEXT

Live Q&A

Start Your Investment

Book a Call

invest.neodomes.ai

Scan to invest

Rule 506(c) · Accredited investors only · Contains forward-looking statements · Not an offer where prohibited by law