CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than those related to the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. Because our ability to disclose your tax return information to another tax return preparer affects the tax return preparation service(s) that we provide to you and its (their) cost, we may decline to provide you with tax return preparation services or change the terms (including the cost) of the tax return preparation services that we provide to you if you do not sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the life of this active tax project, up to 2 years from the date of signature.

If you believe your tax return information has been disclosed or used improperly, in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by mail at Treasury Inspector General for Tax Administration, P.O. Box 589, Ben Franklin Station, Washington, DC 20044-0589.

This consent to disclose may result in your tax return information being disclosed to a tax return preparer located outside the United States, including your personally identifiable information such as your Social Security Number (“SSN”). Both the tax return preparer in the United States that will disclose your SSN and the tax return preparer located outside the United States that will receive your SSN maintain an adequate data protection safeguard, as required by the regulations under 26 U.S.C. Section 7216, to protect your privacy and prevent unauthorized access to your tax return information. If you consent to the disclosure of your tax return information, Federal agencies may not be able to enforce U.S. laws that protect the privacy of your tax return information against a tax return preparer located outside of the United States to which the information is disclosed.

If you (and your spouse/partner, if applicable) agree to allow Tall Oak Financial Services, LLC to disclose your tax return information, including your SSN, to the specific independent contractor(s) identified below, for the sole purpose of assisting in the preparation of your individual, partnership, or S-Corporation tax return, please review the information below, then sign, date, and specify a duration for your consent.

Independent contractor(s) authorized to receive your tax return information:

Name: Rhett Casumo

Location: Davao, Philippines

Name: Marie Alngog

Location: Davao, Philippines

I (we) authorize Tall Oak Financial Services, LLC to disclose my (our) tax return information, including my (our) Social Security Number(s), to the independent contractor(s) identified above, who are engaged by Tall Oak Financial Services, LLC solely to assist in the preparation of my (our) individual, partnership, or S-Corporation tax return.

Taxpayer Name: _____

Taxpayer Signature: _____

Date: _____