TALL OAK ADVISORS

Tax Services Price List

Bookkeeping . Strategic Tax Advisory . Tax Preparation

Foundational Filing Structure

Service Description	Cost
Personal filing | married filing jointly | no business included	$500
Personal Filing | married filing jointly | federal and primary state w/ business filing	$250
Sole-proprietor and single-member LLC	$750
S-corp	$1,100
Partnership “multi-member LLC” | married filed jointly	$1,000
Additional business filings > $20,000 gross annual profit	50% off normal filing rate
Additional business filings < $20,000 gross annual profit	$100

Additional Filing Needs

Service Description	Cost
eCommerce/retail business up-charge - Complexities of inventories and seller platforms - Inventory/COGS/1099K reconciliation	$250
Additional state income filing	$150
Schedule e filing	$150 per rental property
Franchise filing	$150
S-corp election - Reasonable salary determination - Gusto payroll setup - Filing paperwork - Bookkeeping qualification assessment	$450
Retroactive or late S-corp election	$750
1099 issuance	$75
1099 filing	$100
K-1 issuance	$100 for each partner > 2
Stock/cypto investments - Processing capital gains - Dividends - Increased complexity of reporting	$25/investment holding