CPA - Small Practitioners' Forum, 2026

Thursday October 15, 2026				
	SPEAKER	**TOPIC**	**Competency**	**PD HOURS**
07:00/09:00	**Breakfast**			
08:15/08:30	Opening Remarks			0.25
08:30/10:30	Kim Moody, Moodys Private Client	Tax Updates	Taxation	2.0
10:30/11:00	**AM Break**			
11:00/12:00	James Gotsellig, Compasstax	Cross-Border Tax Considerations for the Sale of U.S. Real Estate	Taxation	1.0
12:00/13:15	**Lunch**			
13:15/15:00	Ethics Round Table Nicole Madaisky, Nicole Madaisky CPA Inc. Sonya Dolguina, Plena Wealth Advisors	Ethical Situation in your Practice	Ethics	1.75
15:00/15:30	**PM Break**			
15:30/16:30	Gustavo Jimenez and Sara Jimenez, SG CPAs	Navigating Today's Assurance Landscape	Assurance	1.0
16:30/17:30	Melanie Garon, CPA Alberta Practice Review	Practice Review Insights	Other	1.0
17:30/19:30				
19:30/22:00	**Reception**			
Friday October 16, 2026				
	SPEAKER	**TOPIC**	**Competency**	**PD HOURS**
07:00/08:00	**Breakfast**			
08:00/10:00	John Fuller, Felesky Flynn Kyle Ross, Felesky Flynn	Tax Cases	Taxation	2.0
10:00/10:30	**AM Break**			
10:30/12:00	Mark Parsons, ATB	Alberta Economic Update	Accouting and Finance	1.5
12:00/13:00	**Lunch**			
13:00/14:30	Larry Brownoff, CPA Alberta Victoria Magpantay, CPA Alberta Rachel Miller, CPA Alberta	CPA Alberta Update	Other	1.5
14:30/15:30	Jennifer Buchanan, JB Music Therapy	The Music Advantage: Supporting Focus, Stress Regulation and a Cognitive Boost	Self Management	1.0
15:30/16:00	**PM Break**			
16:00/17:30	Andrew Bateman, Miller Thomson	Tax issues	Taxation	1.5
19:30/22:00	**Reception**			
Saturday October 17, 2026				
	SPEAKER	**TOPIC**	**Competency**	**PD HOURS**
07:00/08:00	**Breakfast**			
08:00/10:00	Hugh Neilson, KRP Group	Tax Update 3.0	Taxation	2.0
10:00/10:15	**AM Break**			
10:15/11:15	Sam Cao, Sam Cao Chartered Professional Accountant Inc.	Social Media and Marketing	Communication	1.0
11:15/12:15	Vince Fung, Expera Information Technology Inc.	Current and emerging AI technologies reshaping the future of finance and accounting	Innovation & Technology	1.0
12:15/13:15	**Lunch**			
13:15/14:15	Clayton Achen, Achen Henderson CPA's	From Copilot to Cowork: A CPA's field report on AI in the modern firm	Innovation & Technology	1.0
14:15/15:15	Jeff Evans, Assante Vanito Probran, Assante - Succession Planning, Philanthropy	Estate Planning the Final Frontier	Taxation	1.0
15:15/15:30	Closing Remarks			0.25
		PROGRAM SUBJECT TO CHANGE	TOTAL PD HOURS	20.8