

FAITH, FINANCE & FREEDOM · FREE RESOURCE

My Money Checkup

A short, honest financial snapshot — where you stand today, and where you want to go next. No judgment, just clarity.

“Know well the condition of your flocks, and give attention to your herds.” — Proverbs 27:23

What’s Coming In

MONTHLY INCOME (ALL SOURCES)

OTHER / SIDE INCOME

What’s Going Out

FIXED MONTHLY EXPENSES

VARIABLE MONTHLY EXPENSES

Savings & Debt

CURRENT TOTAL SAVINGS

CURRENT TOTAL DEBT

Bills Needing Attention Right Now

The Bigger Picture

My Current Money Habits

My Biggest Financial Concern Right Now

My Biggest Financial Goal

Three Money Moves I’m Focusing On Next

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This resource is for educational and informational purposes only and is not individualized financial, investment, tax, or legal advice.