

# CAROS GROUP - TAX RESOLVERS

IRS Notice Review (\$249)

SAMPLE - DETAILS CHANGED

| PREPARED FOR              | NOTICE | TAX YEAR | REFERENCE      |
|---------------------------|--------|----------|----------------|
| Jordan Sample (fictional) | CP14   | 2023     | SAMPLE-NR-0000 |

## YOUR NOTICE IN PLAIN ENGLISH

A CP14 is usually the first balance-due notice. It says the IRS shows an unpaid amount for 2023 and asks for payment, or a reply if you disagree, by the date printed on the letter.

## WHAT THE LETTER ASKS

- **Pay** the balance shown, or
- **Contact the IRS** if you believe the amount is wrong.
- **Response date printed on the letter:** [date on notice]

## WHAT WE NOTICED (SAMPLE)

- **Penalties and interest.** The balance includes penalties and interest, which may keep growing until it is paid.
- **Not yet compared.** The amount has not yet been compared with Jordan's own 2023 return and payment records.

## OPTIONS CONSIDERED

- **Pay in full** if the amount is correct.
- **Ask about a payment plan** if paying in full is not possible right now.
- **Check the amount first** if it does not match your records.

*Each option depends on your facts and on IRS rules.*

## SUGGESTED NEXT STEP

Compare the CP14 amount with your 2023 return and any payments made. If you want a fuller look at all open years and options, the \$599 IRS Situation Assessment covers that, and **your \$249 is credited toward it within 30 days.**

## Questions? Call (256) 690-0213

Caros Group - Tax Resolvers · PO Box 2289, Madison, AL 35758