

Month:

Year:

### Review Your Income

Confirm all income has been recorded

Check for any missing deposits

Compare income to last month

### Review Your Expenses

Identify your top 3 expense categories

Look for unusual or one-time charges

Check subscriptions or recurring charges

### Spot the Leaks

Did anything surprise you?

Are there expenses that can be reduced?

Are you overspending in any area?

### Your Biggest Takeaway This Month