

1610 CONSULTING

Business Financial Health Check

Is your bookkeeper actually working for you — or just keeping the lights on?

Answer each question honestly. For every **Yes**, give yourself 1 point. Add up your score at the end and find your result below. This takes about 2 minutes — and the clarity is worth it.

COMMUNICATION

1. When you email or call your bookkeeper or accountant, do you typically hear back within 24–48 hours?

☐ Yes ☐ No

Not days later. Not after a follow-up. Within 24–48 hours.

RELATIONSHIP

2. Do you know the name of the person who is actually working on your books every month?

☐ Yes ☐ No

Not just your account manager — the person who touches your transactions.

REPORTING

3. Do you receive a clean P&L; and Balance Sheet every single month — without having to ask for it?

☐ Yes ☐ No

Consistently. On time. Without chasing.

UNDERSTANDING

4. When you receive your financial reports, does someone walk you through what they mean for your business?

☐ Yes ☐ No

Not just sending a PDF — actually explaining what the numbers say.

PROACTIVITY

5. Has your bookkeeper or accountant proactively flagged a financial issue or opportunity in the last 6 months?

☐ Yes ☐ No

They spotted something and brought it to you. You didn't have to find it.

TAX READINESS

6. Are your books clean and up-to-date right now — so that if your CPA asked for records today, you could send them immediately?

☐ Yes ☐ No

No scrambling. No catch-up. Ready to go.

CASH FLOW

7. Do you know whether your business will have enough cash to cover payroll and expenses 60–90 days from today?

☐ Yes ☐ No

A clear picture — not a gut feeling.

DECISIONS

8. In the last 12 months, have you made a major business decision with clear financial data to back it up?

Data-driven, not gut-driven.

☐ Yes ☐ No

RELATIONSHIP

9. Does your bookkeeper or accountant understand your business well enough to ask smart questions about it?

They know your industry, your seasonality, your goals — not just your chart of accounts.

☐ Yes ☐ No

CONFIDENCE

10. When you think about your books and financial reporting, do you feel confident — not anxious?

Honest answer. No judgment.

☐ Yes ☐ No

MY TOTAL SCORE:

_____ / 10

WHAT YOUR SCORE MEANS

8 – 10 HEALTHY

Your books are working for you. You have a solid foundation — responsive communication, consistent reporting, and a partner who knows your business. The question now is whether your current setup can scale with your growth.

5 – 7 AT RISK

You have gaps — and they're costing you. You may be getting reports, but not consistently. You may have a bookkeeper, but you're not sure who's actually doing the work. These gaps lead to tax surprises, bad decisions, and missed opportunities. This is fixable.

0 – 4 FLYING BLIND

Your financial system has serious blind spots. You're making major decisions without reliable data, and your relationship with your bookkeeper or accountant isn't giving you what you need. This isn't a bookkeeping problem — it's a business risk. And it's exactly what 1610 was built to solve.

Ready to close the gaps? Your first conversation with 1610 is completely free.

We'll review your results together and show you what a different kind of financial relationship looks like.

Schedule your free call:
1610consulting.com/contact