

From Chaos to Cloud: Maturity Assessment

A 12-question self-assessment, best completed with your full leadership team. Check the box if it's true for your organization today.

PHASE 1: ASSESS

- ☐ Current, honest inventory of our technology systems and their gaps.
- ☐ We know which workarounds staff rely on daily.
- ☐ We could name what we couldn't recover from if a core system failed tomorrow.

PHASE 2: FOUNDATION

- ☐ Every staff member has individual login credentials, no shared accounts.
- ☐ Access is removed the same day someone leaves.
- ☐ Written, tested incident response plan reviewed within the last year.
- ☐ Backups tested, not just scheduled, at least once a year.

PHASE 3: MODERNIZE

- ☐ Staff can securely access what they need remotely, without manual steps.
- ☐ Core clinical systems, including our EHR, don't require separate logins.
- ☐ A single outage would not stop frontline documentation.

PHASE 4: LAYER IN AI

- ☐ We have a written AI usage policy, even a simple one.
- ☐ We've identified at least one low-risk, high-value AI use case.

SCORE YOUR RESULTS (OUT OF 12)

Reactive • 0–3

Decisions made in response to problems as they happen.

Developing • 4–6

Foundation partly in place; gaps remain in access or recovery.

Proactive • 7–9

Core infrastructure solid; modernization underway.

Leading • 10–12

Foundation, modernization, and governance in place.

Action:

Owner:

FREE FOR ALLIANCE MEMBERS

30-Minute AI Consultation for Alliance Members

Schedule yours: we'll walk your results and prioritize the single next step.

Score walkthrough · Priority gaps · A one-page action plan

Schedule Your Consultation

Steven Hart, President · shart@advantagemicro.net



Scan to schedule