



GFS-1002

REQUIRED DOCUMENT CHECKLIST

Applicant Name: _____

Business Name: _____

DBA: _____

Date: _____

Email: _____

Funding Specialist: _____

- 01. Most Recent Two (2) Years Personal Federal Tax Returns (ALL PAGES)
- 02. Most Recent Two (2) Years Business Federal Tax Returns (ALL PAGES)
- 03. Personal Financial Statement (Attached)
- 04. Current Business Balance Sheet
- 05. Year-End Profit & Loss Statement (2022)
- 06. Interim Profit & Loss Statement through March 31, 2023
- 07. Resume of Experience
- 08. Copies of Notes for High Interest Loans
- 09. Detailed Use of Proceeds for Working Capital
- 10. Three (3) Months Business Bank Statements (ALL PAGES)
- 11. Completed Financing Application

Underwriting Notice

Additional documentation may be requested during underwriting.