Documents Needed

ALL BORROWERS

- ❑ Copies of W-2's/1099's for the last two years
- ❑ Copies of paycheck stubs for the last 30 days (most current)
- ❑ Copies of checking and saving account statements for the last 60 days (most current)
- ❑ Copies of quarterly statements for IRA's, money market funds, stock, 401K, or profit sharing
- ❑ Tax Returns with all schedules for last two years
- ❑ Current mortgage statement
- ❑ Copy of driver's license/social security card for applicant and co-applicant

SELF-EMPLOYED BORROWERS

- ❑ Copies of most recent 2 years of tax returns (with all schedules, including K-1s)
- ❑ Copy of corporate/partnership tax returns for most recent two-year period if owning 25% or more of company

DOCUMENTS THAT MAY BE REQUIRED

- ❑ Previous Bankruptcy: need copies of complete bankruptcy and discharge, including supporting schedules
- ❑ Divorce Decree & Child Support Order
- ❑ Social Security/Awards Letter
- ❑ VA Loan: Certificate of Eligibility and copy of DD214 Discharge Paper, Statement of Service (active duty)
- ❑ VA Disability Awards Letter

TRITON GROUP | LEGACY mutual mortgage

MARIO GALDOS | Sr. Loan Officer | NMLS# 220759
3820 Farm to Market Rd. 3009 #148, Schertz, TX 78154 | O: 210.476.5523