

THE FRACTIONAL FAMILY OFFICE

All the power of a family office, without the family fortune requirement.

We bring the financial team billionaires keep on payroll to entrepreneurs who have outgrown generic advice.

Stuck in financial no man's land?

Your business is working. Your financial life still runs like a startup.

- You write large checks to the IRS every year with no real strategy behind them.
- Your wealth is trapped in the business with no clear path to personal freedom.
- Your team of professionals has never actually spoken to one another.
- Your portfolio is not building the passive income that independence requires.

RETAIL FINANCIAL ADVICE

Built for accumulation.
Not built for complexity.

YOU ARE HERE

Too complex for one.
Not large enough
for the other.

SINGLE FAMILY OFFICE

Roughly \$1M to \$3M a year
just to operate.

Our foundational principle

Three questions. If the answer to any one of them is no, delegate. Most entrepreneurs we work with are missing at least two.

TIME

Do you have the hours this
actually takes?

KNOWLEDGE

Do you have the expertise across
all seven areas?

DESIRE

Do you want to spend your time
on it?

The problem is not advice. It is orchestration.

Most successful entrepreneurs already have good professionals. What they do not have is anyone making those professionals work as one plan.



Seven areas. One team.

Business Advisory & Exit Planning

Wealth Management

Insurance & Risk Management

Cash Flow Management

Tax Strategy

Asset Protection & Estate

Private Equity & Alternatives

Not seven vendors. One team.

THE PRINCIPLE UNDERNEATH ALL OF IT

Financial success requires orchestration, not just advice. That is what wealthy families have understood for generations, and it is the part almost nobody is providing at your level.

What the first three years look like

FIRST 30 DAYS

A full review of your tax returns, entity structure and P&L, plus a working session with your CPA.

FIRST YEAR

Tax strategy implemented, passive income built, structure simplified. Bi-weekly meetings through the critical phase.

YEARS 2 AND 3

Converting active business income into passive personal wealth, and defining your work optional number.

ONGOING

Quarterly events with entrepreneurs at your level, access to private investment opportunities, and continual optimization.

WHO WE WORK WITH

Founders and business owners with real complexity. Multiple entities, wealth concentrated in an operating company, an exit somewhere on the horizon, and a group of advisors who have never been in the same room.

What happens next

A conversation. Not a pitch, and not a presentation. We will ask about your situation and tell you honestly whether we can help. If we cannot, we will say so and point you somewhere better.

Antonio Vaglica Jr., President | Landon Archangelo, CEO

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