YOUR ROADMAP TO GET LICENSED & APPOINTED

Becoming licensed is only the first part of getting ready to help families and earn commissions. This roadmap guides you through education, the state exam, required training, carrier contracting, and receiving your writing numbers. Use page 1 to understand the process, page 2 to track completed actions, and the online roadmap for instructions, links, videos, or help from Benny.

AGENT NAME: _____

01

PRE-LICENSING & FINGERPRINTS

Enroll in ExamFX and schedule your IdentoGO fingerprint appointment. Attend your fingerprint appointment, complete all six chapters, and pass the certificate exam.

02

PASS YOUR STATE EXAM

Schedule your Florida 2-14 life insurance exam through Pearson VUE. Use practice exams to prepare, then pass your state exam.

03

APPLY FOR YOUR LICENSE, GET E&O & COMPLETE TRAINING

Submit your Florida state app and write down your NPN. Purchase E&O;, complete free AML in SureLC, then finish Florida course 490 and the SILAC and F&G; product training.

04

UPLOAD YOUR LICENSE, E&O & TRAINING CERTIFICATES

Download your active Florida license from Florida DFS. Upload the license, E&O; certificate, 490 certificate, and F&G; and SILAC product training certificates to Bamboo.

05

SUBMIT CARRIER APPLICATIONS

Complete Foresters pre-registration, submit each assigned carrier application through SuranceBay, and request the separate SILAC manual application. Record each requested carrier in Step 7.

06

COMPLETE YOUR SILAC MANUAL APPLICATION

Watch your individual business email for the SILAC application. Complete it, upload your 490 and E&O; certificates, sign and submit it, and save the submission confirmation.

07

CONFIRM CARRIER APPOINTMENTS & SET UP PORTALS

As each welcome email and writing number arrives, activate that carrier portal and record the date below. Use your portals to run illustrations, arrange splits, order free materials, and contact carrier help desks.

STUCK ON YOUR NEXT STEP?

ASK BENNY.

Answer a few quick questions and Benny will point you to your next action.

SCAN OR CLICK



FLORIDA LICENSING & CONTRACTING

PRINTABLE PROGRESS TRACKER

NPN: _____ DATE FULLY CODED: _____

WRITE THE DATE EACH ACTION IS COMPLETE

01 PRE-LICENSING & FINGERPRINTS

APPROX. $77

- _____ 1A Enroll in ExamFX
- ☐ 1 ☐ 2 ☐ 3 ☐ 4 ☐ 5 ☐ 6
- _____ 1B Schedule fingerprints
- _____ 1C Attend fingerprint appointment
- _____ 1D Complete all six chapters
- _____ 1E Pass certificate exam

02 PASS YOUR STATE EXAM

APPROX. $44

- _____ 2A Schedule Florida life exam
- _____ 2C Pass Florida life exam

03 APPLY FOR YOUR LICENSE, GET E&O & COMPLETE TRAINING

APPROX. $109

- _____ 3A Submit Florida state app
- _____ 3B Write down your NPN
- _____ 3C Purchase E&O
- _____ 3D Complete free AML in SureLC
- _____ 3E Complete Florida course 490
- _____ 3F Complete SILAC PST
- _____ 3G Complete F&G PST

04 UPLOAD YOUR LICENSE, E&O & TRAINING CERTIFICATES

NO ADDITIONAL COST

- _____ 4A Download Florida license
- _____ 4B Upload license
- _____ 4C Upload E&O certificate
- _____ 4D Upload 490 certificate
- _____ 4E Upload F&G PST
- _____ 4F Upload SILAC PST

05 SUBMIT CARRIER APPLICATIONS

NO ADDITIONAL COST

- _____ 5A Foresters pre-registration
- _____ 5B Submit SuranceBay requests
- _____ 5C Request SILAC application

06 COMPLETE YOUR SILAC MANUAL APPLICATION

NO ADDITIONAL COST

- _____ 6A Complete + submit SILAC application

07 CONFIRM CARRIER APPOINTMENTS & SET UP PORTALS

RECORD EACH CARRIER AND DATE PORTAL ACCESS IS RECEIVED

CARRIER	DATE	CARRIER	DATE	CARRIER	DATE



NEED TO KNOW WHAT TO DO NEXT?

Find Benny on the online roadmap.