

HERITAGE TERMS OF SERVICE

Effective Date: May 30, 2026

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You agree to use the website only for lawful purposes and in a manner consistent with these Terms. You may not use the website in any way that could damage, disable, overburden, impair, or interfere with the operation of the website or any other person's use of the website. You agree not to attempt to gain unauthorized access to any portion of the website, servers, systems, accounts, or networks connected to the website. You further agree not to use the website to transmit unlawful, harmful, threatening, abusive, defamatory, fraudulent, obscene, or otherwise objectionable material.

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To the maximum extent permitted by applicable law, Heritage Estate Plans, Inc., its officers, directors, employees, agents, affiliates, contractors, and service providers shall not be liable for any direct, indirect, incidental, consequential, special, exemplary, or punitive damages arising out of or relating to your use of, inability to use, or reliance upon the website or its content. This limitation applies regardless of the legal theory asserted and even if Heritage Estate Plans, Inc. has been advised of the possibility of such damages.

You agree to indemnify, defend, and hold harmless Heritage Estate Plans, Inc., its officers, directors, employees, agents, affiliates, successors, and assigns from and against any claims, liabilities, damages, losses, costs, expenses, or demands, including reasonable attorneys' fees, arising out of or related to your violation of these Terms, your misuse of the website, or your violation of any law or rights of a third party.

Any information collected through the website is subject to our Privacy Policy, which is incorporated into these Terms by reference. By using the website, you consent to the collection, use, and disclosure of information as described in the Privacy Policy.

Heritage Estate Plans, Inc. reserves the right to modify, suspend, discontinue, or restrict access to any portion of the website at any time without notice. We also reserve the right to update or revise these Terms at any time. Any changes will become effective upon posting to the website. Your continued use of the website after revised Terms are posted constitutes your acceptance of the updated Terms.

These Terms shall be governed by and construed in accordance with the laws of the State of California, without regard to its conflict of law principles. Any dispute arising out of or relating to these Terms or the use of the website shall be subject to the exclusive jurisdiction of the

state and federal courts located in California, and you consent to the personal jurisdiction of such courts.

If any provision of these Terms is determined to be invalid, illegal, or unenforceable, the remaining provisions shall continue in full force and effect. The failure of Heritage Estate Plans, Inc. to enforce any provision of these Terms shall not constitute a waiver of that provision or any other rights.

If you have questions regarding these Terms of Service, please contact Heritage Estate Plans, Inc. at 1175 Shaw Avenue, Suite 105, PMB 354, Clovis, CA 93612, by telephone at 1-559-826-2048, or by email at admin@heritageplans.com.