

CORPORATE GROUP

PURE HARVEST

Pure Harvest was formed to assume a leadership role in the rapidly developing, multibillion-dollar global cannabis industry. The following presentation will describe in detail who we are, what we are planning, and why we believe Pure Harvest may prove to be both financially rewarding for our shareholders and highly beneficial for society.

Investor Presentation February 2021

OTCQB: PHCG

THE DIFFERENCE

Cannabinoid Complex 612 – A patent-pending, proprietary blend of cannabinoids derived from US grown hemp

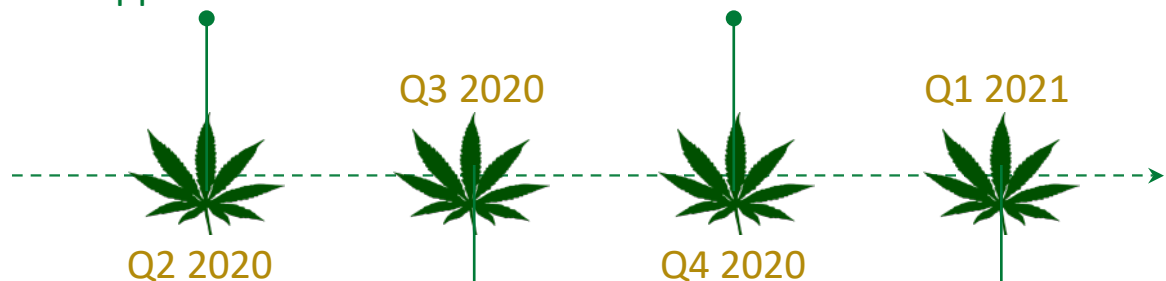
- ✓ Fully legal source of THC
- ✓ Can be shipped nationwide
- ✓ Currently blended into multiple forms like 50ml shooters, gummies, and in chews mixed with herbs and mushrooms
- ✓ The R&D and innovation team is creating seltzers, energy drinks, taffy, and other forms of delivery

Complex 612 is the key to bringing legal cannabis to people in the 35 states without a recreational cannabis program. This product is accelerating the national adoption of cannabis and has positioned PHCG as a leader in the US cannabis industry.

PROGRESS TO DATE

Compound discovered by
Pure Harvest scientists and
Patent application filed

300,000 units sold



Developed first-to-
market industry
disrupting products

245,000 units sold to
date plus 250,000-
unit purchase order

USE OF INVESTMENTS FUNDS

- ✓ Seeking \$5M for growth and development
- ✓ Marketing for direct-to-consumer online sales as well as dispensary and liquor store rollouts
- ✓ PHCG stock up-listing
- ✓ Raw material inventory purchases
- ✓ Key hires including General Counsel, Marketing, Finance, Human Resources, Operations, more

KEYS TO SUCCESS

01

Experienced Management

Decades of leadership experience, pulling from best practices across the cannabis and multiple other industries

02

Business Structure

Centralized management of back-office functions such as finance, technology, human resources, to provide low-cost and high quality efficiencies across subsidiaries

03

Scalability

Ability to increase production to meet national and global demand with manufacturing partners

PURE HARVEST CORPORATE GROUP

NAME: Pure Harvest Corporate Group, Inc

HEADQUARTERS: Denver, CO

CEO: Matthew D. Gregarek

SYMBOL: PHCG (OTCQB)

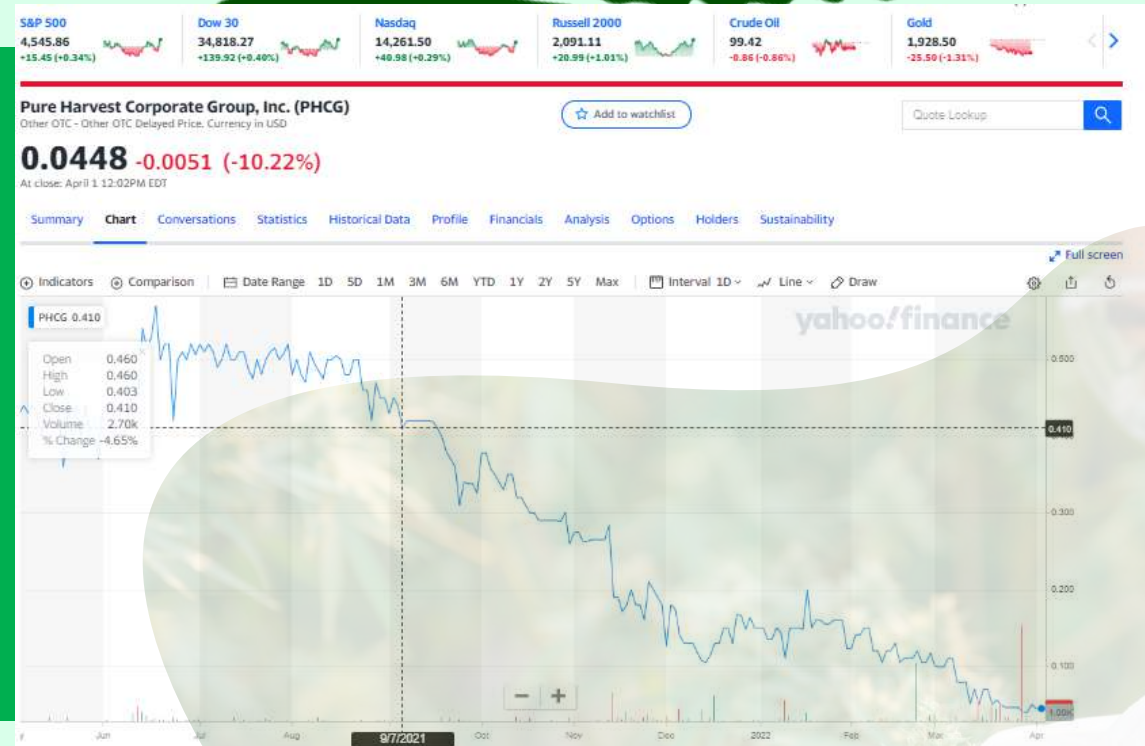
STOCK PRICE RANGE: \$0.45 - \$0.55

INDUSTRY: Cannabis / CBD Health and Wellness

SUBSIDIARIES:

- Pure Harvest Colorado, Inc
- Pure Harvest Hemp, Inc.
- Test Kitchen, Inc.
- DC Energy Group, LLC
- PHIPCO, LLC

Pure Harvest Corporate Group, Inc. (OTCQB: PHCG) is a publicly traded Holding Company and cannabis conglomerate formed by a team of pioneering cannabis executives who have been actively involved in all aspects of the cannabis industry since its inception



LEADERSHIP



Matthew D. Gregarek
Chairman and CEO



David Burcham
Director, President



Donnie Emmie
Director, CEO Test Kitchen



Daniel J. Garza
Director, CMO



Peyton Bowman
COO



Nick Brait
General Council



Sherry Anderson
Communications



Neale Gibbons
CEO-Pure Harvest Cannabis



Amanda Bowman
CEO-Pure Harvest Hemp



Dr. James Rouse, NMD
Chief Medical Officer

ORGANIZATIONAL CHART

PUREHARVEST

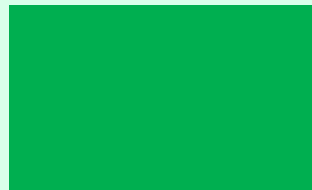
Corporate Group

- Unlocking Human Potential
- Sustainability, Predictability, and Performance
- Nextgen Cannabis Company
- Plant-based Lifestyle Medicine



PURE HARVEST CANNABIS

www.pureharvestcolorado.com



TEST KITCHEN

www.tkbrands.co



PURE HARVEST HEMP

www.edenflocbd.com



DC ENERGY GROUP

www.dcenery.com

TEST KITCHEN INC

Test Kitchen filed the patent application for 612 in 2020 prior to being acquired by PHCG. TK has developed 612 consumer goods in conjunction with Pure Harvest Hemp and is currently focused on sales and distribution of these products in addition to developing new products for the market



Our scientists and product development team, under the stewardship of our Chief Medical Officer, Dr. James Rouse, have been testing and further refining the life changing products scheduled to launch in Q2 2021

Please check out our sneak peek of unbranded products in the link below:

www.testkitchenlive.com (Access Code: PHCG)



Manufacturer. Colorado-based large-scale producer of CBD extracts and concentrates.

www.edenflocbd.com

PURE HARVEST HEMP INC

Pure Harvest Hemp manufactures, sells, and distributes hemp/CBD consumer products under various consumer brands. PHH is working with the Test Kitchen team to develop exciting new consumer products based on CC612. PHH manufactures CC612 at its state-of-the-art facility located in Aurora, Colorado.

WHITE LABELING

Pure Harvest Hemp manufactures, sells, and distributes hemp/CBD consumer products under various consumer brands. PHH is working with the Test Kitchen team to develop exciting new consumer products based on CC612. PHH manufactures CC612 at its state-of-the-art facility located in Aurora, Colorado.

- ✓ 2 Year agreement with Hemparita
- ✓ Initial 300K unit order placed in 2020
- ✓ Nearly 500K units ordered or under purchase order with other white label partners

PURE HARVEST COLORADO

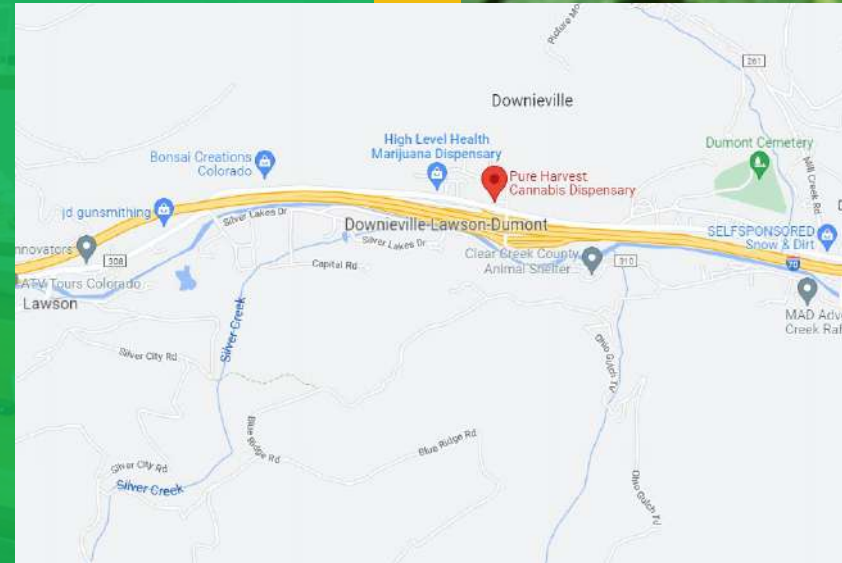
PHCO owns and operates state-licensed marijuana businesses in the State of Colorado. In 2020, PHCO acquired a business which holds state and local licenses to cultivate, process, and retail medical and recreational marijuana in Clear Creek County, Colorado and has a pipeline of additional opportunities in the State and nationwide



ACQUISITION HIGHLIGHTS

Vertically Integrated Cannabis Operator Immediate Revenue upon closing Flagship Dispensary

- ✓ Projected ≈ \$200,000 revenue per month
- ✓ Branded Pure Harvest
- ✓ Existing 50ft Signage off I-70
- ✓ Cultivation and Extraction Expansion
- ✓ Experienced Management
- ✓ Neale Gibbons infused product and concentrates expert



CORPORATE INFORMATION

OTCQB:PHCG

www.pureharvestgroup.com

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