

MEDICARE 101 WORKSHOP

Your Personal Notes & Questions Worksheet | The Senior Health Stop

01 | MY INFORMATION

Name	Date of Birth	Today's Date
Phone Number	Email Address	Zip Code
Current Insurance (if any)	Medicare Part A & B?	Currently on Medicaid?

02 | KEY TERMS TO REMEMBER

Medicare Part A	Hospital coverage — inpatient stays, skilled nursing, hospice.
Medicare Part B	Medical coverage — doctor visits, outpatient care, preventive services.
Medicare Part C (Advantage)	Private plan that bundles Part A + B, often includes dental and vision.
Medicare Part D	Prescription drug coverage.
Medigap / Supplement	Covers gaps like copays and deductibles not paid by Original Medicare.
Open Enrollment	Oct 15 – Dec 7 each year. When you can change your plan.
IRMAA	Extra premium charged if your income is above a certain threshold.

03 | MY QUESTIONS FOR FRANCOIS

Write down any questions that come up during the workshop. Bring these to your 1 on 1 session.

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5.

04 | NOTES ABOUT MY SITUATION

- | | |
|----------------------------------------------------------------------|-------------------------------------------------------------------|
| <input type="checkbox"/> I am turning 65 soon | <input type="checkbox"/> I am already on Medicare |
| <input type="checkbox"/> I want to lower my monthly premium | <input type="checkbox"/> I need better prescription drug coverage |
| <input type="checkbox"/> I want dental, vision, or hearing coverage | <input type="checkbox"/> I am helping a spouse or family member |
| <input type="checkbox"/> I want to understand my current plan better | <input type="checkbox"/> I am on a fixed income |

05 | MY NOTES

Ready to find your right plan? Book your free 1 on 1 Medicare Review with Francois at theseniorhealthstop.com